Report of Organizational Actions Affecting Basis of Securities

Department of the Treasury Internal Revenue Service		► See separate instructions.		
	g Issuer		<u> </u>	
1 Issuer's name	· · · · · · · · · · · · · · · · · · ·		2 Issuer's employer identif	(cation number (EIN)
				• •
GASLOG LTD			98-12485	i13
3 Name of contact for	additional information	Telephone No. of contact	5 Email address of contact	
	į.		Į	
SIMON CROWE		+377 97 97 51 15	SCROWE@GASLOGLTD.CO	M
	or P.O. box if mail is not d	elivered to street address) of contact	7 City, town, or post office, state	and Zip code of contact
GILDO PASTOR CENT	R, 7 RUE DU GABIAN		MONTE CARLO, MC 98000 N	IONACO
8 Date of action		9 Classification and description		
3/17/2016		COMMON UNITS		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)	
	}	1]	
G37585109		GLOG		
Part II Organiza	ational Action Attach	additional statements if needed. S	ee back of form for additional que	stions.
14 Describe the organ	nizational action and, if app	olicable, the date of the action or the da	te against which shareholders' owner	ship is measured for
the action ➤ A Ca	ASH DIVIDEND WAS PAI	D TO SHAREHOLDERS OF GASLOG	LTD COMMON UNITS ON 3/17/2016.	THE 3/17/2016
PAYMENT TOTALED \$	11,269,509.86 ON 80,496,	499 SHARES OF COMMON UNITS. G.	ASLOG LTD DID NOT HAVE CURRE	NT OR
ACCUMULATED EARN	INGS FOR THE 2016 TAX	YEAR. THEREFORE, THE 3/17/2016	DISTRIBUTION SHOULD REDUCE T	HE BASIS OF THE
OUTSTANDING GASLO	G LTD COMMON UNITS	FOR THE 2016 TAX YEAR.		
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	· · · · · · · · · · · · · · · · · · ·			
15 Describe the quant	titative effect of the organi	zational action on the basis of the secu	rity in the hands of a U.S. taxpayer as	an adjustment per
share or as a perce	entage of old basis > THE	BASIS OF COMMON UNITS MUST B	E REDUCED BY 100% OF THE TOTA	AL DISTRIBUTIONS
RECEIVED DURING 201	6. COMMON UNITHOLD	ERS WHO RECEIVED THE 3/17/2016	DISTRIBUTIONS MUST REDUCE TH	E BASIS IN THEIR
UNITS BY \$0.14 PER U	NIT.			
				· · · · · · · · · · · · · · · · · · ·
16 Describe the calcu	lation of the change in ba	sis and the data that supports the calcu	llation, such as the market values of se	curities and the
valuation dates ►	THE 3/17/2016 DISTRIBU	TION AMOUNT WAS \$0.14 PER OUT:	STANDING SHARE OF COMMON ST	OCK.
THE ADJUSTED TAX B	ASIS OF EACH SHARE (OF GASLOG LTD COMMON UNITS IS	THEREFORE TO BE REDUCED BY	0.14. SHOULD THE
ABOVE REDUCTION E	KCEED THE AMOUNT OF	ADJUSTED BASIS, THE EXCESS IS	TO BE TREATED AS A CAPITAL GA	AIN.
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Form 893	37 (Rev	v. 12-2011)			Page 2
Part		Organizational Action (contin	nued)	······································	
17 Li	iet tha	annicable Internal Rayanua Coda es	ection(s) and subsection(s) upon which the	a tay treatment is hased I	► PURSUANT TO
			DISTRIBUTION WHICH IS NOT A DIVIDE	· · · · · · · · · · · · · · · · · · ·	
			FED TAX BASIS OF THE COMMON UNIT		
DIVIDE	IND E	XCEEUS BASIS, THAT PURTIONS	SHOULD BE A CAPITAL GAIN PURSUAN	AL TO IKE SECTION 301	(C)(3).
					
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18 C	an an	y resulting loss be recognized? > N	OT ADDITOADI E		
1B G	an an	y resulting loss be recognized?	OT APPLICABLE		·
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			implement the adjustment, such as the rep		
		·	<u>ER YEAR. BASIS ADJUSTMENTS ARE I</u>		
			STRIBUTION TO WHICH THIS FORM REI		
ADVISO	DRS T	O DETERMINE THE TAX IMPACT O	OF THE REPORTED ORGANIZATIONAL	ACTION WITH RESPEC	T TO THEIR INDIVIDUAL FACTS
AND CH	RCUN	MSTANCES.			
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			e examined this return, including accompanying tion of preparer (other than officer) is based on a		
	Delle	i, it is true, confect and complete, beclara	tion of preparer toder than unitery is based on a	all knotthenort of which prepa	ner ras any knowledge.
Sign					cha lang
Here	Signa	ature >	<u> </u>	Date ► /	1/12/2017
					
	Print	your name ► SIMON CROWE		Title ► CHIEF FI	NANCIAL OFFICER
	1 1 10%	Print/Type preparer's name	(Preparer's signature)	Date /	DTIN
Paid			912 -811-	1/12/2019	Cueck [Ir]
Prepa		NICHOLAS VENTEN	1100000	1,100,1001%	1 10100012
Use (Only	Firm's name ► ERNST & YOUNG			Firm's EŧN ► 34-6565596
		· · · · · · · · · · · · · · · · · · ·	LAZA STE 105, JERICHO, NY 11753		Phone no. 516-336-0100
Sand Fr	nem St	937 finck ding accompanying statem	ents) to: Department of the Treasum: Inter-	nal Revenue Service, Oru	N200_F00N\$ TIL ook

(December 2011)

Report of Organizational Actions Affecting Basis of Securities

Department of Internal Reve	of the Treasury			 See separate instructions. 		
Part I	Reporting	Issuer				<u> </u>
1 Issuer		· · · · · · · · · · · · · · · · · · ·			2 Issuer's employer ider	ntification number (EIN)
GASLOG			•		98-124	
3 Name	of contact for ac	ditional information	4 Telephor	e No. of contact	5 Email address of contac	t
SIMON CE	ROWE			+377 97 97 51 15	SCROWE@GASLOGLTD.0	сом
6 Numb	er and street (or	P.O. box If mail is not	delivered to	street address) of contact	7 City, town, or post office, st	ate, and Zip code of contact
GII DO PA	STOR CENTER	, 7 RUE DU GABIAN			MONTE CARLO, MC 98000	MONACO
8 Date o		, , , , , , , , , , , , , , , , , , ,	9 Class	sification and description	(moitte ovinco) mo occor	MONTO
			j			
5/26/2016			COMMO	N UNITS		
10 CUSIF	number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)	
Part II	37585109 Organizati	ional Action Attac	h additions	GLOG	no book of form for additional a	·ti
-					ee back of form for additional quite against which shareholders' own	
	-				LTD COMMON UNITS ON 5/26/201	•
					ASLOG LTD DID NOT HAVE CURR	
_					DISTRIBUTION SHOULD REDUCE	
	· · · · · · · · · · · · · · · · · · ·	LTD COMMON UNIT	····			
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15 Desc	oribe the quantita	itive effect of the orga	nizational act	ion on the basis of the secur	ity in the hands of a U.S. taxpayer a	s an adjustment per
					E REDUCED BY 100% OF THE TO	
					DISTRIBUTIONS MUST REDUCE T	
UNITS BY	\$0.14 PER UNI	Г.				
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16 Desc	cribe the calculat	ion of the change in b	asis and the	data that supports the calcul	ation, such as the market values of	securities and the
vatua	ation dates ➤ <u>TH</u>	E 5/26/2016 DISTRIE	UTION AMO	UNT WAS \$0.14 PER OUTS	TANDING SHARE OF COMMON S	тоск.
THE ADJU	ISTED TAX BAS	SIS OF EACH SHARE	OF GASLO	G LTD COMMON UNITS IS	THEREFORE TO BE REDUCED BY	/ \$0.14. SHOULD THE
ABOVE R	EDUCTION EXC	EED THE AMOUNT	OF ADJUSTE	D BASIS, THE EXCESS IS	TO BE TREATED AS A CAPITAL O	GAIN.
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E B		A -4 B1-11 41			O-1 N- 6777505	Form 8037 (12 2011)

Part I	Organizational Action (con	tint;ea}	<u>-</u>	
				
17 Lis	t the applicable Internal Revenue Code	section(s) and subsection(s) upon whic	h the tax treatment is based	PURSUANT TO
		E DISTRIBUTION WHICH IS NOT A DI		
		STED TAX BASIS OF THE COMMON	 	
				
DIVIDE	NO EXCEEDS BASIS, THAT PORTION	<u>I SHOULD BE A CAPITAL GAIN PURS</u>	OANT TO IRC SECTION 301	(C)(3).
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18 Ca	n any resulting loss be recognized?	NOT APPLICABLE		
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	-	o implement the adjustment, such as the		
		IDER YEAR. BASIS ADJUSTMENTS A		
(I.E. 201	6) WHICH INCLUDES THE DATE OF D	DISTRIBUTION TO WHICH THIS FORM	RELATES. UNITHOLDERS	SHOULD CONSULT THEIR TAX
ADVISO	RS TO DETERMINE THE TAX IMPACT	OF THE REPORTED ORGANIZATION	NAL ACTION WITH RESPEC	TTO THEIR INDIVIDUAL FACTS
AND CIF	CUMSTANCES.			
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	Hades condition of narrows I dealers that the	ave examined this return, including accompa	aving enhantition and etetemants	and to the best of my kenylladae, and
	belief, it is true, correct, and complete. Deck	are examined this retorn, incooning accompa- eration of preparer (other than officer) is based	d on all information of which prepa	and to the best of thy knowledge and irer has any knowledge.
e;				
Sign		#		1/12/2017
Here	Signature		Date ►	1/12/2014
	Print your name ► SIMON CROWE		Title ► CHIEF FI	ANCIAL OFFICER
	Print/Type preparer's name	Preparer's signature	Date	PTIN
Paid	AUGUST AG MENTEN	chw Mhr	1/12/2012	Check [] If
Prepa	[· ·	NOUSLAB	1. 7 - 4 - 10 1940	
Use C				Firm's EIN ➤ 34-6565596
	Firm's address ➤ ONE JERICHO	PLAZA STE 105, JERICHO, NY 11753		Phone no. 516-336-0100
Send Fo	rm 8937 (including accompanying state	ments) to: Department of the Treasury.	Internal Revenue Service, Occ	ien. UT 84201-0054

Form 8937 (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part Reporting	ssuer			······································
1 Issuer's name				2 Issuer's employer Identification number (EIN)
GASLOG LTD		A 25 11	Ni. F. Jank	98-1248513
3 Name of contact for ad-	ditional information	4 Гејерпал Е	e No. of contact	5 Email address of contact
SIMON CROWE		<u> </u>	+377 97 97 51 15	SCROWE@GASLOGLTD.COM
6 Number and street (or F	O. box if mail is not	delivered to s		7 City, town, or post office, state, and Zip code of contact
·			·	
GILDO PASTOR CENTER,	7 RUE DU GABIAN			MONTE CARLO, MC 98000 MONACO
B Date of action		9 Class	sification and description	
8/25/2016 10 CUSIP number	11 Serial number		N UNITS 12 Ticker symbol	13 Account number(s)
IO COSIF (IURIDE)	11 Serai numben	2)	12 Hoker Symbol	To Account number(5)
G37585109			GLOG	
	onal Action Atta	ch additional		ee back of form for additional questions.
14 Describe the organiza	tional action and, if a	applicable, the	date of the action or the dat	te against which shareholders' ownership is measured for
the action ➤ A CASI	I DIVIDEND WAS P	AID TO SHAF	REHOLDERS OF GASLOG	LTD COMMON UNITS ON 8/25/2016. THE 8/25/2016
PAYMENT TOTALED \$11,2	277,453.32 ON 80,55	3,238 SHAR	S OF COMMON UNITS. GA	SLOG LTD DID NOT HAVE CURRENT OR
		-		DISTRIBUTION SHOULD REDUCE THE BASIS OF THE
OUTSTANDING GASLOG	LTD COMMON UNIT	S FOR THE 2	2016 TAX YEAR.	W

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15 Describe the quantitat	ities offeet of the oran	nisational act	ion on the back of the cocur	ity in the hands of a U.S. taxpayer as an adjustment per
•	•			E REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS
				DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR
UNITS BY \$0.14 PER UNIT				
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16 Describe the calculati	on of the change in t	pasis and the	data that supports the calcul	ation, such as the market values of securities and the
valuation dates ➤ THE	E 8/25/2016 DISTRIE	BUTION AMO	UNT WAS \$0.14 PER OUTS	TANDING SHARE OF COMMON STOCK.
		···············		THEREFORE TO BE REDUCED BY \$0.14. SHOULD THE
ABOVE REDUCTION EXCI	EED THE AMOUNT	OF ADJUSTE	D BASIS, THE EXCESS IS	TO BE TREATED AS A CAPITAL GAIN.
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	Organizational Action (continued)	
17 Li	st the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based >	 PURSUANT TO
	CTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IR	
		· · · · · · · · · · · · · · · · · · ·
	D AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE COMMON UNITS. TO THE EXTENT DIS	
DIVIDE	ND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301	(C)(3).
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18 Ca	an any resulting loss be recognized? ➤ NOT APPLICABLE	
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19 Pr	ovide any other information necessary to implement the adjustment, such as the reportable tax year $ ightharpoonup$ <u>THE I</u> s	SSUER DETERMINES ITS
EARNIN	IGS AND PROFITS FOR EACH CALENDER YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNIT	HOLDER'S TAX YEAR
(I.E. 201	6) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS:	SHOULD CONSULT THEIR TAX
	RS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPEC	
	RCUMSTANCES.	
AIND CI	COMPTAINCES.	
		
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	Under penalties of perjury, I decige that, have examined this return, including accompanying schedules and statements,	and to the best of my knowledge and
	belief, it is true, correct, and complete, peclaration of preparer (other than officer) is based on all information of which preparer	erer has any knowledge.
Sign		, ,
Here		112/2017
11010	Signature Date Date	1121 WIF
	Print your name ► SIMON CROWE Title ► CHIEF FIN	VANCIAL OFFICER
D = ! - ?	Print/Type preparer's name Preparer's signature, Date	PTIN
Paid	60 - 01	Check [] if
Prepa	Irer Incrious Vivien	
Use C		Firm's EIN ► 34-6565596
	Firm's address ► ONE JERICHO PLAZA STE 105, JERICHO, NY 11753	Phone no. 516-336-0100
Send Fo	rm 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service. Occ	ien. UT 84201-0054

Form 8937 (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

Part Reporting	ssuer		· · · · · · · · · · · · · · · · · · ·	
1 Issuer's name	<u> </u>	 		2 Issuer's employer identification number (EIN)
GASLOG LTD		· · · · ·		98-1248513
3 Name of contact for add	ditional information	4 Telephon 	e No. of contact	5 Email address of contact
SIMON CROWE			+377 97 97 51 15	SCROWE@GASLOGLTD.COM
6 Number and street (or P	O. box if mail is not	delivered to s		7 City, town, or post office, state, and Zip code of contact
GILDO PASTOR CENTER,	7 RUE DU GABIAN			MONTE CARLO, MC 98000 MONACO
8 Date of action		9 Class	ification and description	
11/24/2016		соммо	N UNITS	
10 CUSIP number	11 Serial number(12 Ticker symbol	13 Account number(s)
G37585109		,	GLOG	
				ee back of form for additional questions.
14 Describe the organizat	tional action and, if a	pplicable, the	date of the action or the dat	te against which shareholders' ownership is measured for
the action ► A CASE	DIVIDEND WAS P.	AID TO SHAF	REHOLDERS OF GASLOG L	LTD COMMON UNITS ON 11/24/2016, THE 11/24/2016
PAYMENT TOTALED \$11,2	77,453.32 ON 80,55	3,238 SHARE	S OF COMMON UNITS, GA	SLOG LTD DID NOT HAVE CURRENT OR
ACCUMULATED EARNING	S FOR THE 2016 TA	AX YEAR. TH	EREFORE, THE 11/24/2016	DISTRIBUTION SHOULD REDUCE THE BASIS OF THE
OUTSTANDING GASLOG L	TD COMMON UNIT	S FOR THE 2	1016 TAX YEAR.	
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15 Describe the quantitat	ive effect of the orga	nizational act	ion on the basis of the securi	ity in the hands of a U.S. taxpayer as an adjustment per
•	_			REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS
				DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR
UNITS BY \$0.14 PER UNIT.			·	<u> </u>
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16 Describe the calculation	on of the change in t	asis and the	data that supports the calcula	ation, such as the market values of securities and the
	_			STANDING SHARE OF COMMON STOCK.
				THEREFORE TO BE REDUCED BY \$0.14. SHOULD THE
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ABOVE REDUCTION EXCE	ED THE AWOUNT	OF ADJUSTE	D BASIS, THE EACESS IS	TO BE TREATED AS A CAPITAL GAIN.
 				
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Part		Organizational Action (continued)	
		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based $ ightharpoonup$	
		301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC	
		AINST AND REDUCE THE ADJUSTED TAX BASIS OF THE COMMON UNITS. TO THE EXTENT DIST	**
DIVIDE	ND E	(CEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(C)(3).
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18 Ca	an any	resulting loss be recognized? ► NOT APPLICABLE	
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		any other information necessary to implement the adjustment, such as the reportable tax year $ ightharpoonup$ THE IS	
		ND PROFITS FOR EACH CALENDER YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITI	·····
		ICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS S	
		DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT	TO THEIR INDIVIDUAL FACTS
AND CI	RCUM	STANCES.	<u> </u>
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		penalties of perjury, i declare that i have examined this return, including accompanying schedules and statements, a It is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prepare	
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Sign Here			12/2017
11616	Signa	Date >	2/2/4
	Print		ANCIAL OFFICER
Paid		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Check if PTIN
Prepa		MICHOLAS VENTER	self-employed P01588572
Use C	nly		Firm's EIN ► 34-6565596
Com d C			Phone no. 516-336-0100
Seuto ac	ято оч	37 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogde	en, o i 84201-0054

Form **8937** (December 2011)

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

internal nevertide Service		-	- occ separate monageons	<u></u>
Part I Reporting	ssuer			
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GASLOG LTD				98-1248513
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SIMON CROWE			+377 97 97 51 15	SCROWE@GASLOGLTD.COM
6 Number and street (or P	O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact
GILDO PASTOR CENTER,	7 RUE DU GABIAN			MONTE CARLO, MC 98000 MONACO
8 Date of action		9 Class	sification and description	
1/1/2016			RED UNITS	
10 CUSIP number	11 Seriat n⊔mber(s)	12 Ticker symbol	13 Account number(s)
G37585109			GLOG	
Part II Organization	onal Action Attac	ch additiona	l statements if needed. S	See back of form for additional questions.
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the action ➤ A CASE	I DIVIDEND WAS P	AID TO SHAF	REHOLDERS OF GASLOG	LTD PREFERRED UNITS ON 1/1/2016. THE 1/1/2016
PAYMENT TOTALED \$2,51	5,625 ON 4,600,000	SHARES OF	PREFERRED UNITS. GAS	SLOG LTD DID NOT HAVE CURRENT OR
ACCUMULATED EARNING	S FOR THE 2016 T	AX YEAR. TH	EREFORE, THE 1/1/2016 (DISTRIBUTION SHOULD REDUCE THE BASIS OF THE
OUTSTANDING GASLOG L	TD PREFERRED U	NITS FOR TH	IE 2016 TAX YEAR.	
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				urity in the hands of a U.S. taxpayer as an adjustment per
				EIVED THE 1/1/2016 DISTRIBUTIONS MUST REDUCE
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				S IS THEREFORE TO BE REDUCED BY \$0.546875.
				HE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.
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Form 893	37 (Rev	. 12-2011)			Page 2
Part		Organizational Action (continu	⊎ed)		
			ction(s) and subsection(s) upon which t		
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			ED TAX BASIS OF THE PREFERRED		
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19 Pr	rovide	any other information necessary to in	plement the adjustment, such as the re	eportable tax vear ► THE i	SSUER DETERMINES ITS
			R YEAR. BASIS ADJUSTMENTS ARE		
		•	RIBUTION TO WHICH THIS FORM R		
ADVISO	ORS T	O DETERMINE THE TAX IMPACT OF	F THE REPORTED ORGANIZATIONA	L ACTION WITH RESPEC	T TO THEIR INDIVIDUAL FACTS
AND CI	RCUN	ISTANCES.			
					
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			examined this return, including accompany)		
	belief	, it is true, correct, and complete Declarati	on of preparer (other than officer) is based or	n all information of which prepa	arer has any knowledge.
Sign					1/12/2017
Here	Signa	iture >	· · · · · · · · · · · · · · · · · · ·	Date ►	1/10/017
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	Print	your name ➤ SIMON CROWE	Dronger's singeture	Title ► CHIEF FII	NANCIAL OFFICER
Paid		Print/Type preparer's name	Preparer's signature	Ilalson	Check # PTIN self-employed P01588572
Prepa		NICHOLAS VENTEN	Helip	1.7.7.9.175	
Use C	Only	Firm's name FRNST & YOUNG	AZA STE 105, JERICHO, NY 11753	.	Firm's EIN ► 34-6565596 Phone no. 516-336-0100
Send Fo	om 89		nts) to: Department of the Treasury, Inte	emal Revenue Service, Oni	

Form 8937 (December 2011) Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions

internal nevertue Service	 		CCC ODPORTIC MADE GOODS	
Part Reporting I	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
GASLOG LTD				98-1248513
3 Name of contact for additional information 4		4 Telephor	e No. of contact	5 Email address of contact
SIMON CROWE		•	+377 97 97 51 15	SCROWE@GASLOGLTD.COM
6 Number and street (or P	O, box if mail is not	delivered to		7 City, town, or post office, state, and Zip code of contact
GILDO PASTOR CENTER,	7 RUE DU GABIAN			MONTE CARLO, MC 98000 MONACO
8 Date of action			sification and description	
4/1/2016		PREFER	RED UNITS	
10 CUSIP number	11 Serial number		12 Ticker symbol	13 Account number(s)
G37585109		,	GLOG	
	nal Action Attac	ch additiona		See back of form for additional questions,
				late against which shareholders' ownership is measured for
_				LTD PREFERRED UNITS ON 4/1/2016. THE 4/1/2016
				SLOG LTD DID NOT HAVE CURRENT OR
				DISTRIBUTION SHOULD REDUCE THE BASIS OF THE
OUTSTANDING GASLOG L	 		·	DISTRIBUTION SHOOLD REDOOD THE BASIS OF THE
OUTSTANDING GASLOG L	ID FREI ERRED O	WITSTOKI	IL ZUIU IAN ILAN.	
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				urity in the hands of a U.S. taxpayer as an adjustment per ST BE REDUCED BY 100% OF THE TOTAL
				EIVED THE 4/1/2016 DISTRIBUTIONS MUST REDUCE
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	-		• •	ulation, such as the market values of securities and the
				DUTSTANDING SHARE OF PREFERRED STOCK.
				S IS THEREFORE TO BE REDUCED BY \$0.546875.
SHOULD THE ABOVE RED	UCTION EXCEED	THE AMOUN	r of adjusted basis, 1	HE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.
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Fart	Organizational Action (continued)	······································
	st the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based >	
	CTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC	
	D AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE PREFERRED UNITS, TO THE EXTENT D	
DIVIDE	ND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(C)(3).
		
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18 Ca	an any resulting loss be recognized? ➤ NOT APPLICABLE	
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19 Pr	and of any other information paragrams to implement the adjustment with a separately tourise the TERT IC	on terms in compression at Rillings and the
	ovide any other information necessary to implement the adjustment, such as the reportable tax year ➤ <u>THE IS</u> IGS AND PROFITS FOR EACH CALENDER YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNIT	
	6) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES, UNITHOLDERS S	
	ORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT	
	RCUMSTANCES.	10 1.12.11 11.0.110 01.2.171010
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	Under penalties of perjury, I declare that Lifacy examined this return, including accompanying schedules and statements, a belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which prepare	
Sign		,
Here		1/12/2017
	Signature Date Date	110/217
	Distriction Charles and Charle	AMOUNT OFFICER
	Print your name ► SIMON CROWE Print/Type preparer's name Preparer's signature Date Date	ANCIAL OFFICER
Paid	Shar 1/12/2012	Check [] if
Prepa	irer inches vertice	Firm's EIN ► 34-6565596
Use C	7(1)	Phone no. 516-336-0100
Send Fo	rm 8937 (Including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogde	···

Report of Organizational Actions Affecting Basis of Securities

Department of the Treasury			_		
Internal Revenue Service			See separate instructions.		<u> </u>
Part I Reportin	g Issuer				
1 Issuer's name				2 Issuer's employer iden	tification number (EIN)
GASLOG LTD	 			98-124	
3 Name of contact for	additional information	4 Telephor	e No. of contact	5 Email address of contact	
]			
SIMON CROWE		<u> </u>	+377 97 97 51 15	SCROWE@GASLOGLTD.C	
6 Number and street (c	or P.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, sta	ate, and Zip code of contact
				•	
GILDO PASTOR CENTE	R, 7 RUE DU GABIAN			MONTE CARLO, MC 98000	MONACO
8 Date of action		9 Class	sification and description		
7/1/2016			RED UNITS	····	.
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)	
G37585109			GLOG		 · · · · · · · · · · · · · · · · · ·
				ee back of form for additional qu	
=				ite against which shareholders' owne	· ·
				LTD PREFERRED UNITS ON 7/1/20	
				SLOG LTD DID NOT HAVE CURREN	
· · · · · · · · · · · · · · · · · · ·				DISTRIBUTION SHOULD REDUCE T	HE BASIS OF THE
OUTSTANDING GASLO	<u>G LTD PREFERRED U</u>	NITS FOR TH	IE 2016 TAX YEAR.		
					
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				rity in the hands of a U.S. taxpayer a	
				T BE REDUCED BY 100% OF THE	
***************************************			NITHOLDERS WHO RECE	IVED THE 7/1/2016 DISTRIBUTION:	S MUST REDUCE
THE BASIS IN THEIR U	VITS BY \$0.546875 PE	R UNIT.	······································	·····	· · · · · · · · · · · · · · · · · · ·

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Part		Organizational Action (continued)				
		applicable Internal Revenue Code section(s) and subsec				,, ,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
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		ND PROFITS FOR EACH CALENDER YEAR. BASIS A				
		ICH INCLUDES THE DATE OF DISTRIBUTION TO WI				
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		f, it is true, correct, and complete. Declaration of preparer (other				
Sign					, ,	_
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	į Print	your name ➤ SIMON CROWE Print/Type preparer's name Preparer's sign	nature.	Title ► CHIEF FII	NANCIAL OFFIC	CER PTIN
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Prepa		[MICHOLKS VENTER	<i>v</i> =	1/15/2017	adir citipio jou	P01588572
Use C	Dnly	Firm's name > ERNST & YOUNG US LLP			Firm's EIN >	34-6565596
Com d C		Firm's address NONE JERICHO PLAZA STE 105, JER			Phone no.	516-336-0100
oena ro	អកា ៥៦	37 (including accompanying statements) to: Department	ioisae ireasury, internal H	evenue Service, Oge	Jen, O1 84201-t	<i>N</i> 34

Report of Organizational Actions Affecting Basis of Securities

Department of the Treasury Internal Revenue Service		► See separate ins	structions.	
Part Reportin	g Issuer			
1 Issuer's name		W	2 Issuer's employer iden	tification number (EIN)
GASLOG LTD			98-124	8513
3 Name of contact for	additional information	4 Telephone No. of contact	5 Email address of contact	
SIMON CROWE		+377 97 97 51 1		
b Number and street (c	or P.O. box if mail is not	delivered to street address) of o	contact 7 City, town, or post office, st	ate, and Zip code of contact
CII DO DACTOD OFFITE	D 2 DUE DU GADIAN			
8 Date of action	R, / RUE DU GABIAN	9 Classification and desc	MONTE CARLO, MC 98000	MUNACO
o bate of action		o Ciassilication and desc	npaon	
10/3/2016		PREFERRED UNITS		
10 CUSIP number	11 Serial number(ol 13 Account number(s)	···········
G37585109		GLOG		
			eeded. See back of form for additional qu	
			or the date against which shareholders' own	
the action ► A CA	SH DIVIDEND WAS P.	AID TO SHAREHOLDERS OF (GASLOG LTD PREFERRED UNITS ON 10/3/	2016. THE 10/3/2016
			ITS. GASLOG LTD DID NOT HAVE CURRE	
ACCUMULATED EARNI	NGS FOR THE 2016 T	XX YEAR. THEREFORE, THE 1	0/3/2016 DISTRIBUTION SHOULD REDUCE	THE BASIS OF THE
OUTSTANDING GASLO	<u>G LTD PREFERRED U</u>	VITS FOR THE 2016 TAX YEA	R.	
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15 Describe the quanti	itative effect of the orga	nizational action on the basis of	the security in the hands of a U.S. taxpayer a	s an adjustment per
			ITS MUST BE REDUCED BY 100% OF THE	
			O RECEIVED THE 10/3/2016 DISTRIBUTION	
THE BASIS IN THEIR UN				
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16 Describe the calcul	ation of the change in h	sels and the data that cumparts	the calculation, such as the market values of	eccurities and the
	-		875 PER OUTSTANDING SHARE OF PREFE	
			D UNITS IS THEREFORE TO BE REDUCED	
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orm 8937 (F Part II	. 12-2011) Page Organizational Action (continued)
	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ PURSUANT TO
RC SECTI	301(C)(2),THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE
	AINST AND REDUCE THE ADJUSTED TAX BASIS OF THE PREFERRED UNITS. TO THE EXTENT DISTRIBUTION WHICH IS NOT
DIVIDEND	XCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(C)(3).
8 Can a	resulting loss be recognized? ➤ NOT APPLICABLE
o Carra	resolding loss be recognized? FINOT APPLICABLE
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9 Provid	any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS
ARNINGS	ND PROFITS FOR EACH CALENDER YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR
	RICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX
	DIDETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACT
ND CIRCL	ISTANCES.
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P. 1	

Under penalties of perjury, I declare that have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, beclaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign 1/12/2017 Here Signature > Date > Print your name ➤ SIMON CROWE Title ► CHIEF FINANCIAL OFFICER Proparer's signature Check if PTIN self-employed p Print/Type preparer's name **Paid** Preparer NICHOLAS VENTEN P01588572 Firm's name ► ERNST & YOUNG US LLP Firm's EIN 🕨 34-6565596 **Use Only** Firm's address ➤ ONE JERICHO PLAZA STE 105, JERICHO, NY 11753 Phone no. 516-336-0100 Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054