

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>GASLOG LTD</b>		2 Issuer's employer identification number (EIN) <b>98-1248513</b>	
3 Name of contact for additional information <b>SIMON CROWE</b>	4 Telephone No. of contact <b>+377 97 97 51 15</b>	5 Email address of contact <b>SCROWE@GASLOGLTD.COM</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>GILDO PASTOR CENTER, 7 RUE DU GABIAN</b>		7 City, town, or post office, state, and Zip code of contact <b>MONTE CARLO, MC 98000 MONACO</b>	
8 Date of action <b>3/17/2016</b>		9 Classification and description <b>COMMON UNITS</b>	
10 CUSIP number <b>G37585109</b>	11 Serial number(s)	12 Ticker symbol <b>GLOG</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **A CASH DIVIDEND WAS PAID TO SHAREHOLDERS OF GASLOG LTD COMMON UNITS ON 3/17/2016. THE 3/17/2016 PAYMENT TOTALED \$11,269,509.85 ON 80,496,499 SHARES OF COMMON UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2016 TAX YEAR. THEREFORE, THE 3/17/2016 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD COMMON UNITS FOR THE 2016 TAX YEAR.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2016. COMMON UNITHOLDERS WHO RECEIVED THE 3/17/2016 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.14 PER UNIT.**

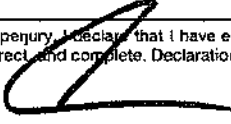
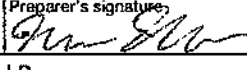
16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE 3/17/2016 DISTRIBUTION AMOUNT WAS \$0.14 PER OUTSTANDING SHARE OF COMMON STOCK. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.14. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.**

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► **PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE COMMON UNITS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(C)(3).**

18 Can any resulting loss be recognized? ► **NOT APPLICABLE**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► **THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDER YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2016) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.**

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ►				Date ►
Paid Preparer Use Only	Print your name ► <b>SIMON CROWE</b>		Title ► <b>CHIEF FINANCIAL OFFICER</b>		
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<b>NICHOLAS VENTEN</b>		1/12/2017	<input type="checkbox"/>	<b>P01588572</b>
	Firm's name ► <b>ERNST &amp; YOUNG US LLP</b>	Firm's EIN ► <b>34-6665596</b>		Phone no. <b>516-336-0100</b>	
Firm's address ► <b>ONE JERICO PLAZA STE 105, JERICO, NY 11753</b>					

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>GASLOG LTD</b>		2 Issuer's employer identification number (EIN) <b>98-1248513</b>	
3 Name of contact for additional information <b>SIMON CROWE</b>		4 Telephone No. of contact <b>+377 97 97 51 15</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>GILDO PASTOR CENTER, 7 RUE DU GABIAN</b>		5 Email address of contact <b>SCROWE@GASLOGLTD.COM</b>	
8 Date of action <b>5/26/2016</b>		7 City, town, or post office, state, and Zip code of contact <b>MONTE CARLO, MC 98000 MONACO</b>	
9 Classification and description <b>COMMON UNITS</b>			
10 CUSIP number <b>G37585109</b>	11 Serial number(s)	12 Ticker symbol <b>GLOG</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **A CASH DIVIDEND WAS PAID TO SHAREHOLDERS OF GASLOG LTD COMMON UNITS ON 5/26/2016. THE 5/26/2016 PAYMENT TOTALED \$11,277,453.32 ON 80,553,238 SHARES OF COMMON UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2016 TAX YEAR. THEREFORE, THE 5/26/2016 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD COMMON UNITS FOR THE 2016 TAX YEAR.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2016. COMMON UNITHOLDERS WHO RECEIVED THE 5/26/2016 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.14 PER UNIT.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE 5/26/2016 DISTRIBUTION AMOUNT WAS \$0.14 PER OUTSTANDING SHARE OF COMMON STOCK. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.14. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.**

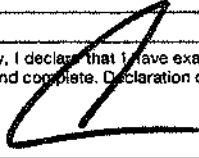
**Part II Organizational Action (continued)**

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE COMMON UNITS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(C)(3).

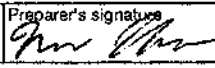
18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDER YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2016) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  
Signature ►  Date ► 1/12/2017

Print your name ► SIMON CROWE Title ► CHIEF FINANCIAL OFFICER

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>NICHOLAS VENTEN</u>		<u>1/12/2017</u>		<u>P01588572</u>
	Firm's name ► <u>ERNST &amp; YOUNG US LLP</u>	Firm's EIN ► <u>34-6565596</u>		Phone no. <u>516-336-0100</u>	
Firm's address ► <u>ONE JERICO PLAZA STE 105, JERICO, NY 11753</u>					

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>GASLOG LTD</b>		2 Issuer's employer identification number (EIN) <b>98-1248513</b>	
3 Name of contact for additional information <b>SIMON CROWE</b>	4 Telephone No. of contact <b>+377 97 97 51 15</b>	5 Email address of contact <b>SCROWE@GASLOGLTD.COM</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>GILDO PASTOR CENTER, 7 RUE DU GABIAN</b>		7 City, town, or post office, state, and Zip code of contact <b>MONTE CARLO, MC 98000 MONACO</b>	
8 Date of action <b>8/25/2016</b>		9 Classification and description <b>COMMON UNITS</b>	
10 CUSIP number <b>G37585109</b>	11 Serial number(s)	12 Ticker symbol <b>GLOG</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **A CASH DIVIDEND WAS PAID TO SHAREHOLDERS OF GASLOG LTD COMMON UNITS ON 8/25/2016. THE 8/25/2016 PAYMENT TOTALED \$11,277,453.32 ON 80,553,238 SHARES OF COMMON UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2016 TAX YEAR. THEREFORE, THE 8/25/2016 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD COMMON UNITS FOR THE 2016 TAX YEAR.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2016. COMMON UNITHOLDERS WHO RECEIVED THE 8/25/2016 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.14 PER UNIT.**

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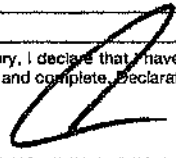
**Part II Organizational Action** (continued)

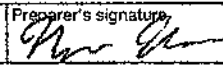
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE COMMON UNITS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(C)(3).

18 Can any resulting loss be recognized? ▶ NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDER YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2016) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

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Sign Here Signature ▶  Date ▶ 1/12/2017

<b>Paid Preparer Use Only</b>	Print your name ▶ <u>SIMON CROWE</u>	Title ▶ <u>CHIEF FINANCIAL OFFICER</u>	
	Print/Type preparer's name <u>NICHOLAS VENTEN</u>	Preparer's signature 	Date <u>1/12/2017</u>
	Firm's name ▶ <u>ERNST &amp; YOUNG US LLP</u>	Check <input type="checkbox"/> if self-employed	PTIN <u>P01588572</u>
	Firm's address ▶ <u>ONE JERICO PLAZA STE 105, JERICO, NY 11753</u>	Firm's EIN ▶ <u>34-6565596</u>	Phone no. <u>516-336-0100</u>

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>GASLOG LTD</b>		2 Issuer's employer identification number (EIN) <b>98-1248513</b>	
3 Name of contact for additional information <b>SIMON CROWE</b>	4 Telephone No. of contact <b>+377 97 97 51 15</b>	5 Email address of contact <b>SCROWE@GASLOGLTD.COM</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>GILDO PASTOR CENTER, 7 RUE DU GABIAN</b>		7 City, town, or post office, state, and Zip code of contact <b>MONTE CARLO, MC 98000 MONACO</b>	
8 Date of action <b>11/24/2016</b>	9 Classification and description <b>COMMON UNITS</b>		
10 CUSIP number <b>G37585109</b>	11 Serial number(s)	12 Ticker symbol <b>GLOG</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **A CASH DIVIDEND WAS PAID TO SHAREHOLDERS OF GASLOG LTD COMMON UNITS ON 11/24/2016. THE 11/24/2016 PAYMENT TOTALED \$11,277,453.32 ON 80,553,238 SHARES OF COMMON UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2016 TAX YEAR. THEREFORE, THE 11/24/2016 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD COMMON UNITS FOR THE 2016 TAX YEAR.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2016. COMMON UNITHOLDERS WHO RECEIVED THE 11/24/2016 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.14 PER UNIT.**

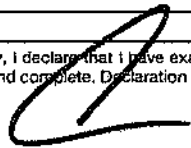
16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE 11/24/2016 DISTRIBUTION AMOUNT WAS \$0.14 PER OUTSTANDING SHARE OF COMMON STOCK. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.14. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.**


**Part II Organizational Action (continued)**

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE COMMON UNITS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(C)(3).

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDER YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2016) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

**Sign Here**  
 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  
 Signature ►  Date ► 1/12/2017  
 Print your name ► SIMON CROWE Title ► CHIEF FINANCIAL OFFICER

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>NICHOLAS VENTEN</u>		<u>1/12/2017</u>		<u>P01588572</u>
	Firm's name ► <u>ERNST &amp; YOUNG US LLP</u>			Firm's EIN ►	<u>34-6565596</u>
	Firm's address ► <u>ONE JERICO PLAZA STE 105, JERICO, NY 11753</u>			Phone no.	<u>516-336-0100</u>



## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1 Issuer's name</b>		<b>2 Issuer's employer identification number (EIN)</b>	
GASLOG LTD		98-1248513	
<b>3 Name of contact for additional information</b>	<b>4 Telephone No. of contact</b>	<b>5 Email address of contact</b>	
SIMON CROWE	+377 97 97 51 15	SCROWE@GASLOGLTD.COM	
<b>6 Number and street (or P.O. box if mail is not delivered to street address) of contact</b>		<b>7 City, town, or post office, state, and Zip code of contact</b>	
GILDO PASTOR CENTER, 7 RUE DU GABIAN		MONTE CARLO, MC 98000 MONACO	
<b>8 Date of action</b>		<b>9 Classification and description</b>	
1/1/2016		PREFERRED UNITS	
<b>10 CUSIP number</b>	<b>11 Serial number(s)</b>	<b>12 Ticker symbol</b>	<b>13 Account number(s)</b>
G37585109		GLOG	

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶** A CASH DIVIDEND WAS PAID TO SHAREHOLDERS OF GASLOG LTD PREFERRED UNITS ON 1/1/2016. THE 1/1/2016 PAYMENT TOTALED \$2,515,625 ON 4,600,000 SHARES OF PREFERRED UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2016 TAX YEAR. THEREFORE, THE 1/1/2016 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD PREFERRED UNITS FOR THE 2016 TAX YEAR.

**15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶** THE BASIS OF PREFERRED UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2016. PREFERRED UNITHOLDERS WHO RECEIVED THE 1/1/2016 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.546875 PER UNIT.

**16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶** THE 1/1/2016 DISTRIBUTION AMOUNT WAS \$0.546875 PER OUTSTANDING SHARE OF PREFERRED STOCK. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD PREFERRED UNITS IS THEREFORE TO BE REDUCED BY \$0.546875. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

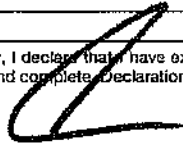
**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE PREFERRED UNITS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(C)(3).

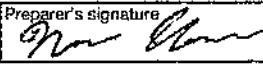
18 Can any resulting loss be recognized? ► NOT APPLICABLE

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Signature ►  Date ► 1/12/2017

Print your name ► SIMON CROWE Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>NICHOLAS VENTEN</u>		<u>1/12/2017</u>		<u>P01588572</u>
	Firm's name ► <u>ERNST &amp; YOUNG US LLP</u>	Firm's EIN ► <u>34-6565596</u>		Phone no. <u>516-336-0100</u>	

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>GASLOG LTD</b>		2 Issuer's employer identification number (EIN) <b>98-1248513</b>	
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**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **A CASH DIVIDEND WAS PAID TO SHAREHOLDERS OF GASLOG LTD PREFERRED UNITS ON 4/1/2016. THE 4/1/2016 PAYMENT TOTALED \$2,515,625 ON 4,600,000 SHARES OF PREFERRED UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2016 TAX YEAR. THEREFORE, THE 4/1/2016 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD PREFERRED UNITS FOR THE 2016 TAX YEAR.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **THE BASIS OF PREFERRED UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2016. PREFERRED UNITHOLDERS WHO RECEIVED THE 4/1/2016 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.546875 PER UNIT.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE 4/1/2016 DISTRIBUTION AMOUNT WAS \$0.546875 PER OUTSTANDING SHARE OF PREFERRED STOCK. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD PREFERRED UNITS IS THEREFORE TO BE REDUCED BY \$0.546875. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.**

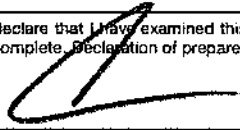
**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE PREFERRED UNITS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(C)(3).

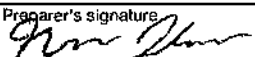
18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDER YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2016) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►  Date ► 1/12/2017

Print your name ► SIMON CROWE Title ► CHIEF FINANCIAL OFFICER

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>NICHOLAS VENTEN</u>		<u>1/12/2017</u>		<u>P01588572</u>
	Firm's name ► <u>ERNST &amp; YOUNG US LLP</u>	Firm's EIN ► <u>34-6565596</u>		Phone no. <u>516-336-0100</u>	
	Firm's address ► <u>ONE JERICO PLAZA STE 105, JERICO, NY 11753</u>				

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>GASLOG LTD</b>		2 Issuer's employer identification number (EIN) <b>98-1248513</b>	
3 Name of contact for additional information <b>SIMON CROWE</b>	4 Telephone No. of contact <b>+377 97 97 51 15</b>	5 Email address of contact <b>SCROWE@GASLOGLTD.COM</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>GILDO PASTOR CENTER, 7 RUE DU GABIAN</b>		7 City, town, or post office, state, and Zip code of contact <b>MONTE CARLO, MC 98000 MONACO</b>	
8 Date of action <b>7/1/2016</b>		9 Classification and description <b>PREFERRED UNITS</b>	
10 CUSIP number <b>G37595109</b>	11 Serial number(s)	12 Ticker symbol <b>GLOG</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **A CASH DIVIDEND WAS PAID TO SHAREHOLDERS OF GASLOG LTD PREFERRED UNITS ON 7/1/2016. THE 7/1/2016 PAYMENT TOTALED \$2,515,625 ON 4,600,000 SHARES OF PREFERRED UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2016 TAX YEAR. THEREFORE, THE 7/1/2016 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD PREFERRED UNITS FOR THE 2016 TAX YEAR.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **THE BASIS OF PREFERRED UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2016. PREFERRED UNITHOLDERS WHO RECEIVED THE 7/1/2016 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.546875 PER UNIT.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE 7/1/2016 DISTRIBUTION AMOUNT WAS \$0.546875 PER OUTSTANDING SHARE OF PREFERRED STOCK. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD PREFERRED UNITS IS THEREFORE TO BE REDUCED BY \$0.546875. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.**

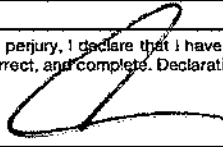
**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE PREFERRED UNITS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(C)(3).

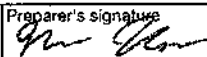
18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDER YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2016) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  
Signature ►  Date ► 1/12/2017

Print your name ► SIMON CROWE Title ► CHIEF FINANCIAL OFFICER

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>NICHOLAS VENTEN</u>		<u>1/12/2017</u>		<u>P01588572</u>
	Firm's name ► <u>ERNST &amp; YOUNG US LLP</u>	Firm's EIN ► <u>34-6565596</u>		Phone no. <u>516-336-0100</u>	
	Firm's address ► <u>ONE JERICO PLAZA STE 105, JERICO, NY 11753</u>				

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>GASLOG LTD</b>		2 Issuer's employer identification number (EIN) <b>98-1248513</b>	
3 Name of contact for additional information <b>SIMON CROWE</b>	4 Telephone No. of contact <b>+377 97 97 51 15</b>	5 Email address of contact <b>SCROWE@GASLOGLTD.COM</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>GILDO PASTOR CENTER, 7 RUE DU GABIAN</b>		7 City, town, or post office, state, and Zip code of contact <b>MONTE CARLO, MC 98000 MONACO</b>	
8 Date of action <b>10/3/2016</b>	9 Classification and description <b>PREFERRED UNITS</b>		
10 CUSIP number <b>G37585109</b>	11 Serial number(s)	12 Ticker symbol <b>GLOG</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **A CASH DIVIDEND WAS PAID TO SHAREHOLDERS OF GASLOG LTD PREFERRED UNITS ON 10/3/2016. THE 10/3/2016 PAYMENT TOTALED \$2,515,825 ON 4,600,000 SHARES OF PREFERRED UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2016 TAX YEAR. THEREFORE, THE 10/3/2016 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD PREFERRED UNITS FOR THE 2016 TAX YEAR.**

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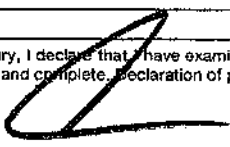
**Part II Organizational Action** (continued)

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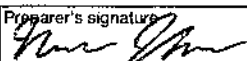
18 Can any resulting loss be recognized? ► NOT APPLICABLE

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 Signature ►  Date ► 1/12/2017

Print your name ► SIMON CROWE Title ► CHIEF FINANCIAL OFFICER

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	<u>NICHOLAS VENTEN</u>		<u>1/12/2017</u>		<u>P01588572</u>
	Firm's name ► <u>ERNST &amp; YOUNG US LLP</u>	Firm's EIN ► <u>34-6565596</u>		Phone no. <u>516-336-0100</u>	
	Firm's address ► <u>ONE JERICHO PLAZA STE 105, JERICHO, NY 11753</u>				