Form **8937** (December 2011)
Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

internal Revenue Service			- cee separate manactions.			
Part I Reporting I	ssuer					
1 Issuer's name				2 Issuer's employer identification number (EIN)		
GASLOG LTD				98-1248513		
3 Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact		
JOSEPH NELSON			+1 (212) 223-0643	IR@GASLOGLTD.COM		
6 Number and street (or P	.O. box if mail is not d	lelivered to :	street address) of contact	7 City, town, or post office, state, and Zip code of contact		
GILDO PASTOR CENTER,	7 RUE DU GABIAN	Ta 6:		MONTE CARLO, MC 98000 MONACO		
8 Date of action		9 Class	sification and description			
1/2/2017			RED UNITS	0		
10 CUSIP number	11 Serial number(s)	ı	12 Ticker symbol	13 Account number(s)		
G37585109			GLOG			
				ee back of form for additional questions.		
				te against which shareholders' ownership is measured for		
the action ► A CASE	I DIVIDEND WAS PAI	ID TO SHAF	REHOLDERS OF GASLOG	LTD PREFERRED UNITS ON 1/2/2017. THE 1/2/2017		
PAYMENT TOTALED \$2,51	5,625 ON 4,600,000 S	SHARES OF	PREFERRED UNITS. A PO	ORTION OF THESE DISTRIBUTIONS IS TREATED AS A		
NON-DIVIDEND DISTRIBUT	TION AND WILL RED	UCE THE B	ASIS OF OUTSTANDING G	SASLOG LTD PREFERRED UNITS FOR THE 2017 TAX		
YEAR.	Estat region					
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THIS IS AN AMENDMENT 1	O THE FORM 8937 F	PREVIOUSL	Y POSTED ON GASLOG L	TD.'S WEBSITE.		
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15 Describe the quantitati	ive effect of the organi	izational act	ion on the basis of the secur	rity in the hands of a U.S. taxpayer as an adjustment per		
share or as a percenta	ge of old basis ► THE	E BASIS OF	PREFERRED UNITS MUST	T BE REDUCED BY 34.758097% OF THE TOTAL		
				VED THE 1/2/2017 DISTRIBUTIONS MUST REDUCE		
17.0			WITHOLDERS WHO RECEI	VED THE 1/2/2017 DISTRIBUTIONS MUST REDUCE		
THE BASIS IN THEIR UNIT	5 BY \$0.190083 PER	UNII.				
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16 Describe the calculation	on of the change in bar	sis and the	data that supports the calcul	ation, such as the market values of securities and the		
valuation dates ► THE	1/2/2017 DISTRIBUT	TION AMOU	NT WAS \$0.546875 PER OI	UTSTANDING SHARE OF PREFERRED STOCK.		
				IS THEREFORE TO BE REDUCED BY \$0.190083.		
			7 1000			
				RE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.		
GASLOG LTD WILL FINALI	ZE ITS FULL FISCAL	YEAR 201	7 EARNINGS AND PROFITS	S AFTER THE CLOSE OF ITS FISCAL YEAR.		
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	2.339-11 S. 54-110-0 (**)		0.0			
						

Part	ш	Organizational Action (continu	ied)				
		applicable Internal Revenue Code sec				-	
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		ND PROFITS FOR EACH CALENDER					
		HICH INCLUDES THE DATE OF DIST					
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Paid		Print/Type preparer's name	Preparer's signature	1, Date			TiN
	3800	NICHOLAS VENTEN	96	- Yhr 1/2	8/2018	self-employed	P01588572
Prepa		Firm's name ERNST & YOUNG U	JS LLP			Firm's EIN ▶	34-6565596
Use C	צוווע	Firm's address ► ONE JERICHO PLA		1753			516-336-0100
Send Fo	orm 80	37 (including accompanying statemen			Service Oa		
		more and accompanying statement		y, mornium movembe c	an riou, ugi	2011, 01 0-1201-0	

Form **8937**(December 2011)
Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting	ecuar	· -		
1 ssuer's name	33401			2 Issuer's employer identification number (EIN)
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GASLOG LTD				98-1248513
3 Name of contact for add	ditional information	4 Telephon	e No. of contact	5 Email address of contact
JOSEPH NELSON			+1 (212) 223-0643	IR@GASLOGLTD.COM
6 Number and street (or P	O. box if mail is not	delivered to s		7 City, town, or post office, state, and Zip code of contact
GILDO PASTOR CENTER,	7 RUE DU GABIAN			MONTE CARLO, MC 98000 MONACO
8 Date of action		9 Class	sification and description	
4/3/2017			RED UNITS	1.2
10 CUSIP number	11 Serial number(s	S)	12 Ticker symbol	13 Account number(s)
G37585109 Part II Organization	nal Action Attac	h additional	GLOG	ee back of form for additional questions.
				ate against which shareholders' ownership is measured for
				LTD PREFERRED UNITS ON 4/3/2017. THE 4/3/2017
				ORTION OF THESE DISTRIBUTIONS IS TREATED AS A
				GASLOG LTD PREFERRED UNITS FOR THE 2017 TAX
YEAR.	HOW AND WILL RE	DUCE THE B	ASIS OF OUTSTANDING C	SASLOG LID PREFERRED UNITS FOR THE 2017 TAX
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THIS IS AN AMENDMENT	O THE FORM 8937	PREVIOUSI	Y POSTED ON GASLOG I	TD 'S WEBSITE
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PERSONAL PROPERTY OF THE PROPE				
				rity in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	ge of old basis ► Th	IE BASIS OF	PREFERRED UNITS MUS	T BE REDUCED BY 34.758097% OF THE TOTAL
DISTRIBUTIONS RECEIVED	D DURING 2017. PR	EFERRED U	NITHOLDERS WHO RECE	IVED THE 4/3/2017 DISTRIBUTIONS MUST REDUCE
THE BASIS IN THEIR UNIT	S BY \$0.190083 PER	R UNIT.		THE TOTAL PROPERTY.
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46 December Meiner entersteate	adding also and to be			half and an all an all an all and a second at the second a
			• •	lation, such as the market values of securities and the
			22	UTSTANDING SHARE OF PREFERRED STOCK.
				IS THEREFORE TO BE REDUCED BY \$0.190083.
				HE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.
GASLOG LTD WILL FINALI	ZE ITS FULL FISCA	L YEAR 201	LARNINGS AND PROFIT	S AFTER THE CLOSE OF ITS FISCAL YEAR.
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Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

See separate instructions.

Internal Revenue Service			See separate instructions	le .
Part I Reporting	lssuer			· · · · · · · · · · · · · · · · · · ·
1 Issuer's name				2 Issuer's employer identification number (EIN)
GASLOG LTD				98-1248513
Name of contact for additional information			5 Email address of contact	
JOSEPH NELSON			+1 (212) 223-0643	IR@GASLOGLTD.COM
6 Number and street (or F	P.O. box if mail is not	delivered to		7 City, town, or post office, state, and Zip code of contact
GILDO PASTOR CENTER,	7 RUE DU GABIAN			MONTE CARLO, MC 98000 MONACO
8 Date of action		9 Class	sification and description	
6/28/2017		PREFER	RED UNITS	
10 CUSIP number	11 Serial number(s	s)	12 Ticker symbol	13 Account number(s)
G37585109			GLOG	
Part II Organization	onal Action Attac	ch additiona	statements if needed. S	See back of form for additional questions.
14 Describe the organiza	tional action and, if a	oplicable, the	date of the action or the da	ate against which shareholders' ownership is measured for
		* *		LTD PREFERRED UNITS ON 6/28/2017. THE 6/28/2017
				ORTION OF THESE DISTRIBUTIONS IS TREATED AS A
	HON AND WILL RE	DUCE THE B	ASIS OF OUTSTAINDING	GASLOG LTD PREFERRED UNITS FOR THE 2017 TAX
YEAR.				
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THIS IS AN AMENDMENT	TO THE FORM 8937	PREVIOUSL	Y POSTED ON GASLOG L	_TD.'S WEBSITE,
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				urity in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	age of old basis ► Th	HE BASIS OF	PREFERRED UNITS MUS	ST BE REDUCED BY 34.758097% OF THE TOTAL
				IVED THE 6/28/2017 DISTRIBUTIONS MUST REDUCE
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THE BASIS IN THEIR UNIT	5 BY \$0.190083 PE	R UNII.		
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16 Describe the calculation	on of the change in b	asis and the	data that supports the calcu	ulation, such as the market values of securities and the
valuation dates ▶ THE	6/28/2017 DISTRIB	LITION AMOI	INT WAS \$0 546875 PER	OUTSTANDING SHARE OF PREFERRED STOCK.
				S IS THEREFORE TO BE REDUCED BY \$0.190083.
				HE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.
GASLOG LTD WILL FINAL	IZE ITS FULL FISCA	AL YEAR 201	7 EARNINGS AND PROFIT	TS AFTER THE CLOSE OF ITS FISCAL YEAR.
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19 Pr	rovide	any other information necessary to imple	ment the adjustment, such as the reporta	ble tax yea	► THE	ISSUER DETE	RMINES ITS
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Prepa		NICHOLAS VENTEN Firm's name ► ERNST & YOUNG US	II P			· · ·	P01588572
Use C	יnly	Firm's address ► ONE JERICHO PLAZA				Firm's ElN ➤ Phone no.	34-6565596 516-336-0100
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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Form 8937 (December 2011) Department of the Treasury

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► See separate instructions.

Internal Revenue Service			- oce separate insuductions.	
Part Reporting	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
GASLOG LTD				98-1248513
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GILDO PASTOR CENTER,	7 RUE DU GABIAN	0.01	161 - Al	MONTE CARLO, MC 98000 MONACO
8 Date of action		9 Class	sification and description	
10/2/2017			RED UNITS	
10 CUSIP number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)
G37585109			GLOG	
				ee back of form for additional questions.
14 Describe the organiza	tional action and, if ap	plicable, the	date of the action or the dat	te against which shareholders' ownership is measured for
the action ► A CASH	I DIVIDEND WAS PA	ID TO SHAF	REHOLDERS OF GASLOG I	TD PREFERRED UNITS ON 10/2/2017, THE 10/2/2017
				ORTION OF THESE DISTRIBUTIONS IS TREATED AS A
				ASLOG LTD PREFERRED UNITS FOR THE 2017 TAX
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				ity in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	ige of old basis ► THI	F BASIS OF	PREFERRED UNITS MUST	BE REDUCED BY 34.758097% OF THE TOTAL
				VED THE 10/2/2017 DISTRIBUTIONS MUST REDUCE
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				ation, such as the market values of securities and the
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		penalties of perjury, I declare that I have exa			
	belief	, it is true, correct, and complete. Declaration of	of preparer (other than officer) is based on a	all information of which prep	parer has any knowledge.
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	Print	your name ► ALASTAIR MAXWELL	Dranguara signatura		NANCIAL OFFICER
Paid		Print/Type preparer's name	Preparer's signature	Date 1/28/2018	Check if PTIN
Prepa		NICHOLAS VENTEN	10-0	112012010	self-employed P01588572
Use C	nly	Firm's name ► ERNST & YOUNG US			Firm's EIN ▶ 34-6565596
Sand Fr		Firm's address ► ONE JERICHO PLAZ		nal Payagua Cardan Or	Phone no. 516-336-0100
Sella PC	4111 OS	37 (including accompanying statements)	ito, peparanent of the freasury, inten	nei neverius service, Og	Julion, UT 04201-0034