

**Report of Organizational Actions
Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name GASLOG LTD		2 Issuer's employer identification number (EIN) 98-1248513	
3 Name of contact for additional information PHIL CORBETT	4 Telephone No. of contact +44 (0) 203 388 3116	5 Email address of contact IR@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact GILDO PASTOR CENTER, 7 RUE DU GABIAN		7 City, town, or post office, state, and ZIP code of contact MONTE CARLO, MC 98000 MONACO	
8 Date of action 3/15/2018		9 Classification and description COMMON UNITS	
10 CUSIP number G37585109	11 Serial number(s)	12 Ticker symbol GLOG	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD COMMON UNITS ON 3/15/2018. THE 3/15/2018 PAYMENT TOTALED \$11,300,109 ON 80,715,067 COMMON UNITS. A PORTION OF THESE DISTRIBUTIONS IS TREATED AS A NON-DIVIDEND DISTRIBUTION AND SHOULD REDUCE THE BASIS OF GASLOG LTD COMMON UNITS.

THIS IS AN AMENDMENT TO THE FORM 8937 PREVIOUSLY POSTED ON GASLOG LTD'S WEBSITE.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE BASIS OF GASLOG LTD COMMON UNITHOLDERS MUST BE REDUCED BY 93.64172% OF THE \$0.140000 DISTRIBUTION PER COMMON UNIT. COMMON UNITHOLDERS WHO RECEIVED THE 3/15/2018 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.131098 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE 3/15/2018 DISTRIBUTION AMOUNT WAS \$0.140000 PER OUTSTANDING GASLOG LTD COMMON UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.131098 SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(c)(1), THE PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301(c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE UNITHOLDERS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(c)(3)

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2018) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ► *Alastair Maxwell*

Date ► 1/30/19

Print your name ► ALASTAIR MAXWELL

Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only

Print/Type preparer's name <u>NICHOLAS VENTEN</u>	Preparer's signature <u><i>Nicholas Venten</i></u>	Date <u>01/29/2019</u>	Check <input type="checkbox"/> if self-employed	PTIN <u>P01588572</u>
Firm's name ► <u>ERNST & YOUNG US LLP</u>	Firm's EIN ► <u>34-6565596</u>		Phone no. <u>516-336-0100</u>	
Firm's address ► <u>ONE JERICHO PLAZA STE 105, JERICHO, NY 11753</u>				

Amended

Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name GASLOG LTD		2 Issuer's employer identification number (EIN) 98-1248513	
3 Name of contact for additional information PHIL CORBETT	4 Telephone No. of contact +44 (0) 203 388 3116	5 Email address of contact IR@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact GILDO PASTOR CENTER, 7 RUE DU GABIAN		7 City, town, or post office, state, and ZIP code of contact MONTE CARLO, MC 98000 MONACO	
8 Date of action 5/24/2018		9 Classification and description COMMON UNITS	
10 CUSIP number G37585109	11 Serial number(s)	12 Ticker symbol GLOG	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD COMMON UNITS ON 5/24/2018. THE 5/24/2018 PAYMENT TOTALED \$12,120,180 ON 80,801,203 COMMON UNITS. A PORTION OF THESE DISTRIBUTIONS IS TREATED AS A NON-DIVIDEND DISTRIBUTION AND SHOULD REDUCE THE BASIS OF GASLOG LTD COMMON UNITS.

THIS IS AN AMENDMENT TO THE FORM 8937 PREVIOUSLY POSTED ON GASLOG LTD'S WEBSITE.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE BASIS OF GASLOG LTD COMMON UNITHOLDERS MUST BE REDUCED BY 93.64172% OF THE \$0.150000 DISTRIBUTION PER COMMON UNIT. COMMON UNITHOLDERS WHO RECEIVED THE 5/24/2018 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.140463 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE 5/24/2018 DISTRIBUTION AMOUNT WAS \$0.150000 PER OUTSTANDING GASLOG LTD COMMON UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.140463 SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(c)(1), THE PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301(c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE UNITHOLDERS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(c)(3)

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2018) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ►

Alastair Maxwell

Date ►

1/30/19

Print your name ► ALASTAIR MAXWELL

Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
NICHOLAS VENTEN	<i>Nicholas Venten</i>	01/29/2019		P01588572
Firm's name ► ERNST & YOUNG US LLP	Firm's EIN ► 34-6565596		Phone no. 516-336-0100	
Firm's address ► ONE JERICHO PLAZA STE 105, JERICHO, NY 11753				

Amended

Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

**Report of Organizational Actions
Affecting Basis of Securities**

OMB No. 1545-0123

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name GASLOG LTD		2 Issuer's employer identification number (EIN) 98-1248513	
3 Name of contact for additional information PHIL CORBETT	4 Telephone No. of contact +44 (0) 203 388 3116	5 Email address of contact IR@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact GILDO PASTOR CENTER, 7 RUE DU GABIAN		7 City, town, or post office, state, and ZIP code of contact MONTE CARLO, MC 98000 MONACO	
8 Date of action 8/23/2018	9 Classification and description COMMON UNITS		
10 CUSIP number G37585109	11 Serial number(s)	12 Ticker symbol GLOG	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD COMMON UNITS ON 8/23/2018. THE 8/23/2018 PAYMENT TOTALED \$12,122,112 ON 80,814,081 COMMON UNITS. A PORTION OF THESE DISTRIBUTIONS IS TREATED AS A NON-DIVIDEND DISTRIBUTION AND SHOULD REDUCE THE BASIS OF GASLOG LTD COMMON UNITS.

THIS IS AN AMENDMENT TO THE FORM 8937 PREVIOUSLY POSTED ON GASLOG LTD'S WEBSITE.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE BASIS OF GASLOG LTD COMMON UNITHOLDERS MUST BE REDUCED BY 93.64172% OF THE \$0.150000 DISTRIBUTION PER COMMON UNIT. COMMON UNITHOLDERS WHO RECEIVED THE 8/23/2018 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.140463 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE 8/23/2018 DISTRIBUTION AMOUNT WAS \$0.150000 PER OUTSTANDING GASLOG LTD COMMON UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.140463 SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(c)(1), THE PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301(c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE UNITHOLDERS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(c)(3)

18 Can any resulting loss be recognized? ► NOT APPLICABLE

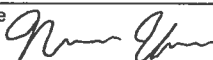
19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2018) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►  Date ► 1/30/19

Print your name ► ALASTAIR MAXWELL Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>NICHOLAS VENTEN</u>	<u></u>	<u>01/29/2019</u>		<u>P01588572</u>
	Firm's name ► <u>ERNST & YOUNG US LLP</u>	Firm's EIN ► <u>34-6565596</u>		Phone no. <u>516-336-0100</u>	
	Firm's address ► <u>ONE JERICHO PLAZA STE 105, JERICHO, NY 11753</u>				

Amended

Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name GASLOG LTD		2 Issuer's employer identification number (EIN) 98-1248513	
3 Name of contact for additional information PHIL CORBETT	4 Telephone No. of contact +44 (0) 203 388 3116	5 Email address of contact IR@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact GILDO PASTOR CENTER, 7 RUE DU GABIAN		7 City, town, or post office, state, and ZIP code of contact MONTE CARLO, MC 98000 MONACO	
8 Date of action 11/21/2018		9 Classification and description COMMON UNITS	
10 CUSIP number G37585109	11 Serial number(s)	12 Ticker symbol GLOG	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD COMMON UNITS ON 11/21/2018. THE 11/21/2018 PAYMENT TOTALED \$12,125,964 ON 80,839,763 COMMON UNITS. A PORTION OF THESE DISTRIBUTIONS IS TREATED AS A NON-DIVIDEND DISTRIBUTION AND SHOULD REDUCE THE BASIS OF GASLOG LTD COMMON UNITS.

THIS IS AN AMENDMENT TO THE FORM 8937 PREVIOUSLY POSTED ON GASLOG LTD'S WEBSITE.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE BASIS OF GASLOG LTD COMMON UNITHOLDERS MUST BE REDUCED BY 93.64172% OF THE \$0.150000 DISTRIBUTION PER COMMON UNIT. COMMON UNITHOLDERS WHO RECEIVED THE 11/21/2018 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.140463 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE 11/21/2018 DISTRIBUTION AMOUNT WAS \$0.150000 PER OUTSTANDING GASLOG LTD COMMON UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.140463 SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(c)(1), THE PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301(c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE UNITHOLDERS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(c)(3)

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2018) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ► *Alastair Maxwell* Date ► 1/30/19

Print your name ► ALASTAIR MAXWELL Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only

Print/Type preparer's name <u>NICHOLAS VENTEN</u>	Preparer's signature <u><i>Nicholas Venten</i></u>	Date <u>01/29/2019</u>	Check <input type="checkbox"/> if self-employed	PTIN <u>P01588572</u>
Firm's name ► <u>ERNST & YOUNG US LLP</u>			Firm's EIN ► <u>34-6565596</u>	
Firm's address ► <u>ONE JERICHO PLAZA STE 105, JERICHO, NY 11753</u>			Phone no. <u>516-336-0100</u>	

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
GASLOG LTD		98-1248513	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
PHIL CORBETT	+44 (0) 203 388 3116	IR@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
GILDO PASTOR CENTER, 7 RUE DU GABIAN		MONTE CARLO, MC 98000 MONACO	
8 Date of action		9 Classification and description	
12/17/2018		COMMON UNITS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
G37585109		GLOG	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD COMMON UNITS ON 12/17/2018. THE 12/17/2018 PAYMENT TOTALED \$32,343,905 ON 80,859,763 COMMON UNITS. A PORTION OF THESE DISTRIBUTIONS IS TREATED AS A NON-DIVIDEND DISTRIBUTION AND SHOULD REDUCE THE BASIS OF GASLOG LTD COMMON UNITS.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE BASIS OF GASLOG LTD COMMON UNITHOLDERS MUST BE REDUCED BY 93.64172% OF THE \$0.400000 DISTRIBUTION PER COMMON UNIT. COMMON UNITHOLDERS WHO RECEIVED THE 12/17/2018 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.374567 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE 12/17/2018 DISTRIBUTION AMOUNT WAS \$0.400000 PER OUTSTANDING GASLOG LTD COMMON UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.374567 SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(c)(1), THE PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301(c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE UNITHOLDERS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(c)(3)

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2018) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ► *Alastair Maxwell* Date ► 1/30/19

Print your name ► ALASTAIR MAXWELL Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>NICHOLAS VENTEN</u>	<u><i>Nicholas Venten</i></u>	<u>01/29/2019</u>		<u>P01588572</u>
	Firm's name ► <u>ERNST & YOUNG US LLP</u>	Firm's EIN ► <u>34-6565596</u>		Phone no. <u>516-336-0100</u>	
	Firm's address ► <u>ONE JERICHO PLAZA STE 105, JERICHO, NY 11753</u>				