

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name GASLOG LTD		2 Issuer's employer identification number (EIN) 98-1248513	
3 Name of contact for additional information PHIL CORBETT	4 Telephone No. of contact +44 (0) 203 388 3116	5 Email address of contact IR@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact GILDO PASTOR CENTER, 7 RUE DU GABIAN		7 City, town, or post office, state, and ZIP code of contact MONTE CARLO, MC 98000 MONACO	
8 Date of action 01/02/2019		9 Classification and description PREFERRED UNITS	
10 CUSIP number G37585109	11 Serial number(s)	12 Ticker symbol GLOG	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD'S PREFERRED UNITS ON 01/02/2019. THE 01/02/2019 PAYMENT TOTALED \$2,515,625 ON 4,600,000 SHARES OF PREFERRED UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2019 TAX YEAR. THEREFORE, THE 01/02/2019 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD PREFERRED UNITS FOR THE 2019 TAX YEAR.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE BASIS OF GASLOG LTD PREFERRED UNITHOLDERS MUST BE REDUCED BY 100% OF THE \$0.546875 DISTRIBUTION PER PREFERRED UNIT RECEIVED ON 01/02/2019.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 01/02/2019 DISTRIBUTION AMOUNT WAS \$0.546875 PER OUTSTANDING SHARE OF GASLOG LTD PREFERRED UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD'S PREFERRED UNITS IS THEREFORE TO BE REDUCED BY \$0.546875. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(c)(1). THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301 (c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF THE UNITHOLDERS. TO THE EXTENT OF THE DISTRIBUTION THAT IS NOT A DIVIDEND EXCEEDS THE BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC 301(c)(3).

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2019) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►



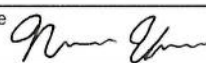
Date ►

01/30/2020Print your name ► ALASTAIR MAXWELLTitle ► CHIEF FINANCIAL OFFICER**Paid Preparer Use Only**

Print/Type preparer's name

NICHOLAS VENTEN

Preparer's signature



Date

1/28/2020Check ☐ if self-employed

PTIN

P01588572Firm's name ► ERNST & YOUNG US LLPFirm's EIN ► 34-6565596Firm's address ► ONE JERICHO PLAZA STE 105, JERICHO, NY 11753Phone no. 516-336-0100

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

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8 Date of action 04/01/2019		9 Classification and description PREFERRED UNITS	
10 CUSIP number G37585109	11 Serial number(s)	12 Ticker symbol GLOG	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD'S PREFERRED UNITS ON 04/01/2019. THE 04/01/2019 PAYMENT TOTALED \$2,515,625 ON 4,600,000 SHARES OF PREFERRED UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2019 TAX YEAR. THEREFORE, THE 04/01/2019 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD PREFERRED UNITS FOR THE 2019 TAX YEAR.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE BASIS OF GASLOG LTD PREFERRED UNITHOLDERS MUST BE REDUCED BY 100% OF THE \$0.546875 DISTRIBUTION PER PREFERRED UNIT RECEIVED ON 04/01/2019.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 04/01/2019 DISTRIBUTION AMOUNT WAS \$0.546875 PER OUTSTANDING SHARE OF GASLOG LTD PREFERRED UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD'S PREFERRED UNITS IS THEREFORE TO BE REDUCED BY \$0.546875. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(c)(1), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301 (c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF THE UNITHOLDERS. TO THE EXTENT OF THE DISTRIBUTION THAT IS NOT A DIVIDEND EXCEEDS THE BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC 301(c)(3).

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2019) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

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Signature ►



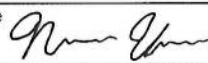
Date ►

01/30/2020Print your name ► ALASTAIR MAXWELLTitle ► CHIEF FINANCIAL OFFICER**Paid Preparer Use Only**

Print/Type preparer's name

NICHOLAS VENTEN

Preparer's signature



Date

1/28/2020Check ☐ if self-employed

PTIN

P01588572Firm's name ► ERNST & YOUNG US LLP

Firm's EIN ►

34-6565596Firm's address ► ONE JERICHO PLAZA STE 105, JERICHO, NY 11753

Phone no.

516-336-0100

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6 Number and street (or P.O. box if mail is not delivered to street address) of contact GILDO PASTOR CENTER, 7 RUE DU GABIAN		7 City, town, or post office, state, and ZIP code of contact MONTE CARLO, MC 98000 MONACO	
8 Date of action 07/01/2019		9 Classification and description PREFERRED UNITS	
10 CUSIP number G37585109	11 Serial number(s)	12 Ticker symbol GLOG	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD'S PREFERRED UNITS ON 07/01/2019. THE 07/01/2019 PAYMENT TOTALED \$2,515,625 ON 4,600,000 SHARES OF PREFERRED UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2019 TAX YEAR. THEREFORE, THE 07/01/2019 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD PREFERRED UNITS FOR THE 2019 TAX YEAR.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE BASIS OF GASLOG LTD PREFERRED UNITHOLDERS MUST BE REDUCED BY 100% OF THE \$0.546875 DISTRIBUTION PER PREFERRED UNIT RECEIVED ON 07/01/2019.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 07/01/2019 DISTRIBUTION AMOUNT WAS \$0.546875 PER OUTSTANDING SHARE OF GASLOG LTD PREFERRED UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD'S PREFERRED UNITS IS THEREFORE TO BE REDUCED BY \$0.546875. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(c)(1), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDEABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301 (c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF THE UNITHOLDERS. TO THE EXTENT OF THE DISTRIBUTION THAT IS NOT A DIVIDEND EXCEEDS THE BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC 301(c)(3).

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2019) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

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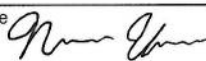
Date ►

01/30/2020Print your name ► ALASTAIR MAXWELLTitle ► CHIEF FINANCIAL OFFICER**Paid Preparer Use Only**

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NICHOLAS VENTEN

Preparer's signature



Date

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8 Date of action 10/01/2019		9 Classification and description PREFERRED UNITS	
10 CUSIP number G37585109	11 Serial number(s)	12 Ticker symbol GLOG	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD'S PREFERRED UNITS ON 10/01/2019. THE 10/01/2019 PAYMENT TOTALED \$2,515,625 ON 4,600,000 SHARES OF PREFERRED UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2019 TAX YEAR. THEREFORE, THE 10/01/2019 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD PREFERRED UNITS FOR THE 2019 TAX YEAR.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE BASIS OF GASLOG LTD PREFERRED UNITHOLDERS MUST BE REDUCED BY 100% OF THE \$0.546875 DISTRIBUTION PER PREFERRED UNIT RECEIVED ON 10/01/2019.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 10/01/2019 DISTRIBUTION AMOUNT WAS \$0.546875 PER OUTSTANDING SHARE OF GASLOG LTD PREFERRED UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD'S PREFERRED UNITS IS THEREFORE TO BE REDUCED BY \$0.546875. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(c)(1). THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDEABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301 (c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF THE UNITHOLDERS. TO THE EXTENT OF THE DISTRIBUTION THAT IS NOT A DIVIDEND EXCEEDS THE BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC 301(c)(3).

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2019) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

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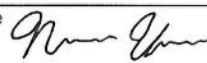
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GILDO PASTOR CENTER, 7 RUE DU GABIAN		MONTE CARLO, MC 98000 MONACO	
8 Date of action		9 Classification and description	
12/31/2019		COMMON UNITS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
G37585109		GLOG	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD'S COMMON UNITS ON 12/31/2019. THE 12/31/2019 PAYMENT TOTALED \$30,731,235 ON 80,871,670 UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2019 TAX YEAR. THEREFORE, THE 12/31/2019 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD COMMON UNITS FOR THE 2019 TAX YEAR.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2019. COMMON UNITHOLDERS WHO RECEIVED THE 12/31/2019 DISTRIBUTION MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.38000 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 12/31/2019 DISTRIBUTION AMOUNT WAS \$0.380000 PER OUTSTANDING GASLOG LTD COMMON UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.380000 SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(c)(1). THE PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301 (c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE UNITHOLDERS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRS SECTION 301(c)(3).

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E., 2019) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

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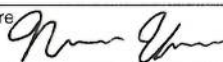
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