Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

| Part I Reporting | Issuer | | | |
|---|------------------------|--|--------------------------------|---|
| 1 Issuer's name | | 100 | | 2 Issuer's employer identification number (EIN) |
| GASLOG LTD | | | | 98-1248513 |
| 3 Name of contact for ad- | ditional information | 4 Telephone No. of contact | | 5 Email address of contact |
| | | | | MOS ACI OCI TO COM |
| PHIL CORBETT 6 Number and street (or F | O hov if mail is not | +44 (0) 203 388 3116 at delivered to street address) of contact | | IR@GASLOGLTD.COM 7 City, town, or post office, state, and ZIP code of contact |
| • Number and street (or i | .o. box ii maii is noi | delivered to | street address, or contact | Poly, tom, or post office, state, and an occur of state. |
| GILDO PASTOR CENTER, | 7 RUE DU GABIAN | | | MONTE CARLO, MC 98000 MONACO |
| 8 Date of action | | 9 Class | sification and description | |
| 01/02/2019 | | DDEEED | RED UNITS | |
| 10 CUSIP number | 11 Serial number | | 12 Ticker symbol | 13 Account number(s) |
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| | | | | ee back of form for additional questions. |
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| | | | | D'S PREFERRED UNITS ON 01/02/2019. THE |
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| OUTSTANDING GASLOG | LTD PREFERRED L | JNITS FOR TH | HE 2019 TAX YEAR. | |
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| 16 Describe the calculat | tion of the change in | basis and the | data that supports the calcu | lation, such as the market values of securities and the |
| | | | | OUTSTANDING SHARE OF GASLOG LTD PREFERRED |
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| Part II | Organizational Action (continued) | |
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| | st the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment | |
| | CTION 301(c)(1). THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINE | |
| | SS INCOME. PURSUANT TO IRC SECTION 301 (c)(2), THE PORTION OF A DISTRIBUTION WH | |
| | D AGAINST AND REDUCE THE ADJUSTED BASIS OF THE UNITHOLDERS. TO THE EXTENT | |
| DIVIDEN | ID EXCEEDS THE BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC | 301(c)(3). |
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| 19 Pr | ovide any other information necessary to implement the adjustment, such as the reportable tax yes | ar ► THE ISSUER DETERMINES ITS |
| | IGS AND PROFITS FOR EACH CALENDAR YEAR, BASIS ADJUSTMENTS ARE EFFECTIVE IN | |
| - | 9) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITH | |
| | ORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH | |
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| | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and | statements, and to the best of my knowledge and |
| | belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of | which preparer has any knowledge. |
| Sign | Λ | \ \ \ |
| Here | Signature ▶ Amand Date ▶ | 01/30/2020 |
| | | |
| | Print your name ► ALASTAIR MAXWELL Title ► | CHIEF FINANCIAL OFFICER |
| Paid | Print/Type preparer's name Preparer's signature On Date | Check T if PTIN |
| Prepa | NICHOLAS VENTEN 1/28/2 | self-employed P01588572 |
| Use C | 11 C1 | Firm's EIN ▶ 34-6565596 |
| USE (| Firm's address ► ONE JERICHO PLAZA STE 105, JERICHO, NY 11753 | Phone no. 516-336-0100 |
| Send Fo | orm 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue S | |

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

| Part I Reporting I | ssuer | | | | |
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| 1 Issuer's name | | | | 2 Issuer's employer identification number (EIN) | |
| CASLOCITO | | | | | 00.1240512 |
| 3 Name of contact for add | ditional information | 4 Telephon | 4 Telephone No. of contact | | 98-1248513 5 Email address of contact |
| | | , Asiapinan | | | |
| PHIL CORBETT | | | +44 (0) 203 388 3116 | | IR@GASLOGLTD.COM |
| 6 Number and street (or P | O. box if mail is not | delivered to | street address) of contact | | 7 City, town, or post office, state, and ZIP code of contact |
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| GILDO PASTOR CENTER, | 7 RUE DU GABIAN | | ification and decadation | | MONTE CARLO, MC 98000 MONACO |
| 8 Date of action | | 9 Class | sification and description | | |
| 04/01/2019 | | PRFFFR | RED UNITS | | |
| 10 CUSIP number | 11 Serial number | | | | 13 Account number(s) |
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| Part II | C | Organizational Action (continued | 1) | | | | |
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| 18 Ca | n any | resulting loss be recognized? ► NOT | APPLICABLE | | | | _ |
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| 19 Pr | ovide | any other information necessary to imp | ement the adjustment, such as | the reportable | e tax year ► THE I | SSUER DETERMINES ITS | |
| | | ND PROFITS FOR EACH CALENDAR | | | | | |
| | | HICH INCLUDES THE DATE OF DISTR | | | and the second second second second | | |
| | | D DETERMINE THE TAX IMPACT OF | THE REPORTED ORGANIZAT | IONAL ACTIO | N WITH RESPEC | T TO THEIR INDIVIDUAL FA | CTS |
| AND CI | RCUN | STANCES. | | | | | _ |
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| Control | Undo | r penalties of perjury, I declare that I have ex | ramined this return, including acco | mnanying sched | tules and statements | and to the best of my knowledge | e an |
| | belief | , it is true, correct, and complete. Declaration | of preparer (other than officer) is be | ased on all inforr | mation of which prep | arer has any knowledge. | c un |
| Sign | | | | | | X X | |
| Here | Signs | maril | | | Date ▶ | 1/30/2020 | |
| 7.070.7. | Signa | iture - | | | Date | 31130 2000 | |
| | Drint | WOUR name > ALASTAID MAYWELL | | | Title ► CHIEF FI | NANCIAL OFFICER | |
| | Frint | your name ► ALASTAIR MAXWELL Print/Type preparer's name | Preparer's signature | 1. | Date | - PTIN | e e e e e |
| Paid | | NICHOLAS VENTEN | 9h | ~ 4/m | 1/28/2020 | Check if self-employed P01588572 | 2 |
| Prepa | | Firm's name FRNST & YOUNG U | SLIP | J | | Firm's EIN ▶ 34-656559 | |
| Use (| niy | Firm's address ► ONE JERICHO PLA | | 753 | | Phone no. 516-336-010 | |
| Send Fo | orm 80 | 337 (including accompanying statement | | | venue Service. Oc | | |

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

| Part I Reporting I | ssuer | | | |
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| 1 Issuer's name | | | | 2 Issuer's employer identification number (EIN) |
| CASLOCITO | | | | 98-1248513 |
| 3 Name of contact for add | ditional information | 4 Telephon | e No. of contact | 5 Email address of contact |
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| PHIL CORBETT | | | +44 (0) 203 388 3116 | IR@GASLOGLTD,COM |
| 6 Number and street (or P | O. box if mail is not | delivered to | street address) of contact | 7 City, town, or post office, state, and ZIP code of contact |
| | | | | |
| 8 Date of action | 7 RUE DU GABIAN | | sification and description | MONTE CARLO, MC 98000 MONACO |
| bate of action | | 9 Class | silication and description | |
| 07/01/2019 | | PREFER | RED UNITS | |
| 10 CUSIP number | 11 Serial number | | 12 Ticker symbol | 13 Account number(s) |
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| | | | | See back of form for additional questions. |
| 4750 | | | | date against which shareholders' ownership is measured for |
| | | | | TD'S PREFERRED UNITS ON 07/01/2019. THE |
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| 15 Describe the quantita | tive effect of the ora | anizational ac | tion on the basis of the sec | curity in the hands of a U.S. taxpayer as an adjustment per |
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| 16 Describe the calculat | ion of the change in | basis and the | data that supports the cal | culation, such as the market values of securities and the |
| valuation dates ► TH | E 07/01/2019 DISTR | RIBUTION AM | OUNT WAS \$0.546875 PE | ER OUTSTANDING SHARE OF GASLOG LTD PREFERRED |
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| Form 8937 | 7 (12-20 | 017) | | | Page 2 |
|----------------|----------|--|--|---|--|
| Part II | C | rganizational Action (continued) | | | |
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| | | pplicable Internal Revenue Code section | | | |
| IRC SEC | TION | 301(c)(1). THE PORTION OF A DISTRIE | BUTION WHICH IS NOT A DIVID | END (AS DEFINED IN IF | RC SECTION 316), IS INCLUDABLE |
| IN GROS | SS INC | OME. PURSUANT TO IRC SECTION 30 | 1 (c)(2), THE PORTION OF A D | ISTRIBUTION WHICH IS | NOT A DIVIDEND, SHALL BE |
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| | belief | r penalties of perjury, I declare that I have exa , it is true, correct, and complete. Declaration o | f preparer (other than officer) is base | d on all information of which | preparer has any knowledge. |
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| | Print | your name ► ALASTAIR MAXWELL | Thursday desired to the second of the second | | F FINANCIAL OFFICER |
| Paid | | Print/Type preparer's name | Preparer's signature | Date 1/20/2020 | Check if PTIN |
| Prepa | arer | NICHOLAS VENTEN | 10-1 | 1/28/2020 | self-employed P01588572 |
| Use C | | Firm's name ► ERNST & YOUNG US | | | Firm's EIN ▶ 34-6565596 |
| | | Firm's address ► ONE JERICHO PLAZA | | | Phone no. 516-336-0100 |
| Send Fo | orm 89 | 37 (including accompanying statements) | to: Department of the Treasury, | Internal Revenue Service | , Ogden, UT 84201-0054 |

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

| Part I Reporting I | ssuer | | | |
|---------------------------------------|--|--|--|--|
| 1 Issuer's name | | | | 2 Issuer's employer identification number (EIN) |
| 0.101.001.70 | | | | 00 4040540 |
| GASLOG LTD 3 Name of contact for add | litional information | 4 Telephon | e No. of contact | 98-1248513 5 Email address of contact |
| 5 Ivanie of contact for add | intorial information | 4 Telephon | e 140. di dolitadi | 5 Email address of contact |
| PHIL CORBETT | | | +44 (0) 203 388 3116 | IR@GASLOGLTD.COM |
| 6 Number and street (or P | .O. box if mail is not | | | 7 City, town, or post office, state, and ZIP code of contact |
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| GILDO PASTOR CENTER, | 7 RUE DU GABIAN | | | MONTE CARLO, MC 98000 MONACO |
| 8 Date of action | | 9 Class | sification and description | |
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| 10/01/2019 10 CUSIP number | 11 Serial number | | RED UNITS 12 Ticker symbol | 13 Account number(s) |
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| Part II Organization | nal Action Atta | ch additiona | statements if needed. Se | e back of form for additional questions. |
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Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

| Part I Reporting I | ssuer | | | |
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| 1 Issuer's name | | | | 2 Issuer's employer identification number (EIN) |
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| 3 Name of contact for add | titional information | 4 Telephone No. of contact | | 98-1248513 5 Email address of contact |
| 3 Ivame of contact for acc | ational information | 4 relephon | ie No. or contact | Cinal address of contact |
| PHIL CORBETT | | , | +44 (0) 203 388 3116 | IR@GASLOGLTD.COM |
| 6 Number and street (or P | O. box if mail is not | | | 7 City, town, or post office, state, and ZIP code of contact |
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| GILDO PASTOR CENTER, | 7 RUE DU GABIAN | | | MONTE CARLO, MC 98000 MONACO |
| 8 Date of action | | 9 Class | sification and description | |
| 12/21/2010 | | COMMO | NUMBER | |
| 12/31/2019 10 CUSIP number | 11 Serial number | | N UNITS 12 Ticker symbol | 13 Account number(s) |
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| Part II Organization | onal Action Atta | ch additiona | I statements if needed. S | ee back of form for additional questions. |
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| | | | | TD'S COMMON UNITS ON 12/31/2019. THE 12/31/2019 |
| | | | | E CURRENT OR ACCUMULATED EARNINGS FOR THE |
| | | 9 DISTRIBUT | TION SHOULD REDUCE TH | HE BASIS OF THE OUTSTANDING GASLOG LTD COMMON |
| UNITS FOR THE 2019 TAX | YEAR. | | | 100 to 10 |
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| 15 Describe the quantitat | tive effect of the orga | anizational ac | tion on the basis of the secu | rity in the hands of a U.S. taxpayer as an adjustment per |
| | | | | SE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS |
| | | | | 9 DISTRIBUTION MUST REDUCE THE BASIS IN THEIR |
| UNITS BY \$0.38000 PER U | | | | |
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| | | | distribution of the second sec | |
| | _ | | | ulation, such as the market values of securities and the |
| | | | | R OUTSTANDING GASLOG LTD COMMON UNIT. THE |
| | | | | REFORE TO BE REDUCED BY \$0.380000 SHOULD THE |
| ABOVE REDUCTION EXC | EED THE AMOUNT | OF ADJUST | ED BASIS, THE EXCESS IS | S TO BE TREATED AS A CAPITAL GAIN. |
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| Organizational Action (continued) | Part II |
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| | |
| st the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based PURSUANT TO IRC | |
| N 301(c)(1). THE PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE | - |
| SS INCOME. PURSUANT TO IRC SECTION 301 (c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE D AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE UNITHOLDERS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A | |
| ID EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRS SECTION 301(c)(3). | A STATE OF THE PARTY OF THE PAR |
| is exceed broke, Hith Formore be from the drift show the formore and the formore states. | BIVIDEI |
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| an any resulting loss be recognized? ► NOT APPLICABLE | 18 Ca |
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| ovide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS IGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR | |
| 9) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES, UNITHOLDERS SHOULD CONSULT THEIR TAX | |
| ORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS | |
| RCUMSTANCES. | |
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| Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and | |
| belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. | |
| M- 11 | Sign |
| Signature ▶ | Here |
| | |
| Print your name ► ALASTAIR MAXWELL Title ► CHIEF FINANCIAL OFFICER | |
| Print/Type preparer's name Preparer's signature Print/Type preparer's name Check if if PTIN P | Paid |
| arer NICHOLAS VENTEN 70 CO Seil-employed P01588572 | Prepa |
| Pirm's name ► ERNST & YOUNG US LLP Firm's EIN ■ 34-6565596 Firm's address ► ONE JERICHO PLAZA STE 105, JERICHO, NY 11753 Phone no. 516-336-0100 | Use C |
| orm 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054 | Send Fo |