

Amended

Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

**Report of Organizational Actions
Affecting Basis of Securities**

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
GASLOG LTD		98-1248513	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
PHIL CORBETT	+44 (0) 203 388 3116	IR@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
GILDO PASTOR CENTER, 7 RUE DU GABIAN		MONTE CARLO, MC 98000 MONACO	
8 Date of action		9 Classification and description	
03/14/2019		COMMON UNITS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
G37585109		GLOG	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD'S COMMON UNITS ON 03/14/2019. THE 03/14/2019 PAYMENT TOTALED \$12,129,187 ON 80,861,246 UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2019 TAX YEAR. THEREFORE, THE 03/14/2019 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD COMMON UNITS FOR THE 2019 TAX YEAR.

THIS IS AN AMENDMENT TO THE FORM 8937 PREVIOUSLY POSTED ON GASLOG LTD'S WEBSITE.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2019. COMMON UNITHOLDERS WHO RECEIVED THE 03/14/2019 DISTRIBUTION MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.15000 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 03/14/2019 DISTRIBUTION AMOUNT WAS \$0.150000 PER OUTSTANDING GASLOG LTD COMMON UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.150000 SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(c)(1). THE PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301 (c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE UNITHOLDERS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRS SECTION 301(c)(3).

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2019) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►



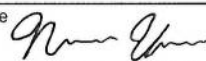
Date ►

01/30/2020Print your name ► ALASTAIR MAXWELLTitle ► CHIEF FINANCIAL OFFICER**Paid Preparer Use Only**

Print/Type preparer's name

NICHOLAS VENTEN

Preparer's signature



Date

1/28/2020Check ☐ if self-employed

PTIN

P01588572Firm's name ► ERNST & YOUNG US LLP

Firm's EIN ►

34-6565596Firm's address ► ONE JERICO PLAZA STE 105, JERICO, NY 11753

Phone no.

516-336-0100

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Amended

Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

**Report of Organizational Actions
Affecting Basis of Securities**

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
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3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
PHIL CORBETT	+44 (0) 203 388 3116	IR@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
GILDO PASTOR CENTER, 7 RUE DU GABIAN		MONTE CARLO, MC 98000 MONACO	
8 Date of action		9 Classification and description	
05/23/2019		COMMON UNITS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
G37585109		GLOG	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD'S COMMON UNITS ON 05/23/2019. THE 05/23/2019 PAYMENT TOTALED \$12,128,619 ON 80,857,462 UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2019 TAX YEAR. THEREFORE, THE 05/23/2019 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD COMMON UNITS FOR THE 2019 TAX YEAR.

THIS IS AN AMENDMENT TO THE FORM 8937 PREVIOUSLY POSTED ON GASLOG LTD'S WEBSITE.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2019. COMMON UNITHOLDERS WHO RECEIVED THE 05/23/2019 DISTRIBUTION MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.15000 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 05/23/2019 DISTRIBUTION AMOUNT WAS \$0.150000 PER OUTSTANDING GASLOG LTD COMMON UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.150000 SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(c)(1), THE PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301 (c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE UNITHOLDERS, TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRS SECTION 301(c)(3).

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2019) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►  Date ► 01/30/2020

Print your name ► ALASTAIR MAXWELL

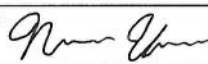
Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only

Print/Type preparer's name

NICHOLAS VENTEN

Preparer's signature



Date
1/28/2020

Check ☐ if self-employed

PTIN

P01588572

Firm's name ► ERNST & YOUNG US LLP

Firm's EIN ► 34-6565596

Firm's address ► ONE JERICHO PLAZA STE 105, JERICHO, NY 11753

Phone no. 516-336-0100

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3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
PHIL CORBETT	+44 (0) 203 388 3116	IR@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
GILDO PASTOR CENTER, 7 RUE DU GABIAN		MONTE CARLO, MC 98000 MONACO	
8 Date of action		9 Classification and description	
08/22/2019		COMMON UNITS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
G37585109		GLOG	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A CASH DISTRIBUTION WAS PAID TO HOLDERS OF GASLOG LTD'S COMMON UNITS ON 08/22/2019. THE 08/22/2019 PAYMENT TOTALLED \$12,129,203 ON 80,861,350 UNITS. GASLOG LTD DID NOT HAVE CURRENT OR ACCUMULATED EARNINGS FOR THE 2019 TAX YEAR. THEREFORE, THE 08/22/2019 DISTRIBUTION SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD COMMON UNITS FOR THE 2019 TAX YEAR.

THIS IS AN AMENDMENT TO THE FORM 8937 PREVIOUSLY POSTED ON GASLOG LTD'S WEBSITE.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2019. COMMON UNITHOLDERS WHO RECEIVED THE 08/22/2019 DISTRIBUTION MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.15000 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 08/22/2019 DISTRIBUTION AMOUNT WAS \$0.150000 PER OUTSTANDING GASLOG LTD COMMON UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.150000 SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

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18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2019) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Sign Here

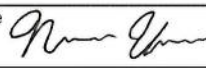
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Signature ►  Date ► 01/30/2020

Print your name ► ALASTAIR MAXWELL

Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only

Print/Type preparer's name <u>NICHOLAS VENTEN</u>	Preparer's signature <u></u>	Date <u>1/28/2020</u>	Check ☐ if self-employed	PTIN <u>P01588572</u>
Firm's name ► <u>ERNST & YOUNG US LLP</u>	Firm's EIN ► <u>34-6565596</u>			
Firm's address ► <u>ONE JERICO PLAZA STE 105, JERICO, NY 11753</u>	Phone no. <u>516-336-0100</u>			

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11/21/2019		COMMON UNITS	
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G37585109		GLOG	

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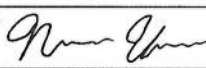
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Part II Organizational Action (continued)

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	Signature ► <u></u>		Date ► <u>01/30/2020</u>		
Paid Preparer Use Only	Print your name ► <u>ALASTAIR MAXWELL</u>		Title ► <u>CHIEF FINANCIAL OFFICER</u>		
	Print/Type preparer's name <u>NICHOLAS VENTEN</u>		Preparer's signature <u></u>		Date <u>1/28/2020</u>
	Firm's name ► <u>ERNST & YOUNG US LLP</u>		Check ☐ if self-employed		PTIN <u>P01588572</u>
	Firm's address ► <u>ONE JERICO PLAZA STE 105, JERICO, NY 11753</u>		Firm's EIN ► <u>34-6565596</u>		Phone no. <u>516-336-0100</u>

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