### (December 2011) Department of the Treasury Internal Revenue Service

# Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting Issuer			
1 Issuer's name		2 Issuer's employe	or identification number (EIN)
GASLOG LTD  3 Name of contact for additional information	4 Talanhara Na at anniart		38-1248513
3 Name of confect for additional information	4 Telephone No. of contact	5 Email address of o	ontact
SIMON CROWE	+377 97 97 51 15	SCROWE@GASLOG	I TD COM
6 Number and street (or P.O. box if mail is not			ffice, state, and Zip code of contact
	•		, , , , , , , , , , , , , , , , , , , ,
GILDO PASTOR CENTER, 7 RUE DU GABIAN	· · · · · · · · · · · · · · · · · · ·	MONTE CARLO, MC	98000 MONACO
8 Date of action	9 Classification and descri	otion	
3/13/2015 10 CUSIP number 11 Serial number(	COMMON UNITS		
tr Senai number	s) 12 Ticker symbo	I 13 Account number(	3)
G37585109	GLOG		
		eded. See back of form for addition	nal questions.
14 Describe the organizational action and, if a	pplicable, the date of the action	or the date against which shareholders	ownership is measured for
the action ► A CASH DIVIDEND WAS P.	AID TO SHAREHOLDERS OF G	ASLOG LTD COMMON UNITS ON 3/	13/2015. THE 3/13/2015
PAYMENT TOTALED \$11,269,509.86 ON 80,49	6,499 SHARES OF COMMON U	NITS. GASLOG LTD DID HAVE SOM	E POSITIVE ACCUMULATED
E&P DURING THE YEAR, GIVEN THE ABOVE			
REMAINDER SHOULD REDUCE THE BASIS O	F THE OUTSTANDING GASLO	S LTD COMMON UNITS FOR THE 20	15 TAX YEAR.
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		·	
15 Describe the quantitative effect of the orga	nizational action on the basis of t	he security in the hands of a U.S. taxp	ayer as an adjustment per
share or as a percentage of old basis > The	IE BASIS OF COMMON UNITS I	MUST BE REDUCED BY 80,58% OF	THE TOTAL DISTRIBUTIONS
RECEIVED DURING 2015. COMMON UNITHOL	DERS WHO RECEIVED THE 3/1	3/2015 DISTRIBUTIONS MUST RED	UCE THE BASIS IN THEIR
UNITS BY \$0.11 PER UNIT.	,		
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Describe the calculation of the change in b	asis and the data that supports the	ne calculation, such as the market valu	ies of securities and the
valuation dates ► THE 3/13/2015 DISTRIB	UTION AMOUNT OF \$0.14 PER	OUTSTANDING SHARE OF COMMO	N STOCK, AS OF 3/13/2015
THE ADJUSTED TAX BASIS OF EACH SHARE	OF GASLOG LTD COMMON U	NITS IS THEREFORE TO BE REDUC	ED BY \$0.11. SHOULD THE
ABOVE REDUCTION EXCEED THE AMOUNT OF	OF ADJUSTED BASIS, THE EXC	ESS IS TO BE TREATED AS A CAP	ITAL GAIN.
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For Paperwork Reduction Act Notice, see the			. 0007
TOT Paperwork neudocion ACL NOTICE, See The	separate instructions.	Cat, No. 37752P	Form 8937 (12-2011)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE
APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE COMMON UNITS. THE DISTRIBUTION THAT IS TREATED AS A DIVIDEND IS DEFINED IN IRC SECTION 301(C)(1).
18 Can any resulting loss be recognized? ► NOT APPLICABLE
19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS  EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR  (I.E. 2015) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX
ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and
belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  Signature >
Print your name ► SIMON CROWE  Title ► CHIEF FINANCIAL OFFICER  Print/Type preparer's name  Preparer's signature  Date  Date  PTIN
Paid   Check   if   self-employed   Firm's name   Firm's
Firm's address Phone no.  Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

### Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting I	ssuer		•	<del></del>
1 Issuer's name				2 Issuer's employer identification number (£IN)
GASLOG LTD				98-1248513
3 Name of contact for add	litional information	4 Telephon	e No. of contact	5 Email address of contact
SIMON CROWE	A	<u> </u>	+377 97 97 51 15	SCROWE@GASLOGLTD.COM
6 Number and street (or P	.O. box if mail is not	delivered to s	treet address) of contact	7 City, town, or post office, state, and Zip code of contact
GILDO PASTOR CENTER,	7 RUÉ DU GABIAN			MONTE CARLO, MC 98000 MONACO
8 Date of action	7		ification and description	parent caracter, no seed months
5/21/2015		СОММО		
10 CUSIP number	11 Serial number(	s)	12 Ticker symbol	13 Account number(s)
G37585109			CLOC	
	nal Action Attac	h additional	Statements if needed. S	See back of form for additional questions.
				ate against which shareholders' ownership is measured for
				LTD COMMON UNITS ON 5/21/2015. THE 5/21/2015
				SASLOG LTD DID HAVE SOME POSITIVE ACCUMULATED
				ION SHOULD BE TREATED AS A DIVIDEND AND THE
REMAINDER SHOULD RED	DUCE THE BASIS O	F THE OUTS	TANDING GASLOG LTD	COMMON UNITS FOR THE 2015 TAX YEAR.
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15 Describe the quantitat	lve effect of the orga	inizational act	on on the basis of the seco	urity in the hands of a U.S. taxpayer as an adjustment per
snare or as a percenta	ge of old basis ► Ti	E BASIS OF	COMMON UNITS MUST 8	BE REDUCED BY 80.58% OF THE TOTAL DISTRIBUTIONS
		DERS WHO	RECEIVED THE 5/21/2015	DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR
UNITS BY \$0.11 PER UNIT.				
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16 Describe the calculation	on of the change in h	acic and the	fata that europorte the calcu	ulation, such as the market values of securities and the
				TANDING SHARE OF COMMON STOCK, AS OF 5/21/2015
				THEREFORE TO BE REDUCED BY \$0.11, SHOULD THE
				TO BE TREATED AS A CAPITAL GAIN.
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3 Name of contact for additional informat	ion 4 Telephone No. of contact	98-1248513 5 Email address of contact
SIMON CROWE	+377 97 97 51 15	SCROWE@GASLOGLTD.COM
6 Number and street (or P.O. box if mail is	not delivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact
CH DO BASTOR CENTED IT DUE DU CAR	uan.	
GILDO PASTOR CENTER, 7 RUE DU GAE  8 Date of action	MONTE CARLO, MC 98000 MONACO	
	9 Classification and description	
8/20/2015	COMMON UNITS	
10 CUSIP number 11 Serial num	iber(s) 12 Ticker symbol	13 Account number(s)
G37585109 Part II Organizational Action A	GLOG	
14 Describe the organizational action and	Attach additional statements if needed. S	ee back of form for additional questions.
the action > A CASH DIVIDEND WA	s. It applicable, the date of the action of the da	ate against which shareholders' ownership is measured for LTD COMMON UNITS ON 8/20/2015. THE 8/20/2015
PAYMENT TOTAL FD \$11,269 509 86 ON 8	0.496.499 SHAPES OF COMMON UNITS CO	ASLOG LTD DID HAVE SOME POSITIVE ACCUMULATED
E&P DURING THE YEAR, GIVEN THE AR	OVE PART OF THE 8/20/2015 DISTRIBUTION	ON SHOULD BE TREATED AS A DIVIDEND AND THE
REMAINDER SHOULD REDUCE THE BAS	IS OF THE OUTSTANDING GASLOG LTD C	OMMON UNITS FOR THE 2015 TAY VEAR
	io of the containments on or or or or or	OMMICH CHITCH OR THE 2015 TAX TEAR.
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16 Describe the calculation of the change	in basis and the data that supports the calcul-	ation, such as the market values of securities and the
valuation dates ► THE 8/20/2015 DIST	RIBITION AMOUNT OF \$0.14 DED OUTSTA	ANDING SHARE OF COMMON STOCK, AS OF 8/20/2015
THE ADJUSTED TAX BASIS OF EACH SHA	ARE OF GASLOG LTD COMMON LINITS IS T	THEREFORE TO BE REDUCED BY \$0.11, SHOULD THE
ABOVE REDUCTION EXCEED THE AMOU	NT OF ADJUSTED BASIS, THE EXCESS IS	TO BE TREATED AS A CARITAL CAME
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GILDO PASTOR CENTER.	7 RUE DU GABIAN			MONTE CARLO, MC 98000 MONACO
8 Date of action 9 Classification and description			,	
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10 CUSIP number	11 Serial number		12 Ticker symbol	13 Account number(s)
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G37585109 Part II Organizatio	nal Action Atta	ch additiona	GLOG   statements if needed. Se	ee back of form for additional questions.
	<del> </del>	<del> </del>		te against which shareholders' ownership is measured for
		• •		TD COMMON UNITS ON 11/19/2015. THE 11/19/2015
				ASLOG LTD DID HAVE SOME POSITIVE ACCUMULATED
	<del></del>			ON SHOULD BE TREATED AS A DIVIDEND AND THE
				DMMON UNITS FOR THE 2015 TAX YEAR.
REMAINDER SHOOLD REE	DOCE THE BASIS C	<u>и тис 0013</u>	TANDING GASLOG ETD CO	SWINON CHITS FOR THE 2019 PAX YEAR.
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