

**Report of Organizational Actions
Affecting Basis of Securities**

OMB No. 1545-2224

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name GASLOG LTD		2 Issuer's employer identification number (EIN) 98-1248513	
3 Name of contact for additional information SIMON CROWE	4 Telephone No. of contact +377 97 97 51 15	5 Email address of contact SCROWE@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact GILDO PASTOR CENTER, 7 RUE DU GABIAN		7 City, town, or post office, state, and Zip code of contact MONTE CARLO, MC 98000 MONACO	
8 Date of action 3/13/2015		9 Classification and description COMMON UNITS	
10 CUSIP number G37585109	11 Serial number(s)	12 Ticker symbol GLOG	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A CASH DIVIDEND WAS PAID TO SHAREHOLDERS OF GASLOG LTD COMMON UNITS ON 3/13/2015. THE 3/13/2015 PAYMENT TOTALLED \$11,269,509.86 ON 80,496,499 SHARES OF COMMON UNITS. GASLOG LTD DID HAVE SOME POSITIVE ACCUMULATED E&P DURING THE YEAR. GIVEN THE ABOVE, PART OF THE 3/13/2015 DISTRIBUTION SHOULD BE TREATED AS A DIVIDEND AND THE REMAINDER SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD COMMON UNITS FOR THE 2015 TAX YEAR.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE BASIS OF COMMON UNITS MUST BE REDUCED BY 80.58% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2015. COMMON UNITHOLDERS WHO RECEIVED THE 3/13/2015 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.11 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 3/13/2015 DISTRIBUTION AMOUNT OF \$0.14 PER OUTSTANDING SHARE OF COMMON STOCK. AS OF 3/13/2015 THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.11. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE COMMON UNITS. THE DISTRIBUTION THAT IS TREATED AS A DIVIDEND IS DEFINED IN IRC SECTION 301(C)(1).

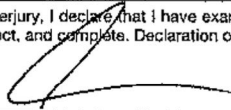
18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2015) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►



Date ► 25 July 2016

Print your name ► SIMON CROWE

Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Send Form 9937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

**Report of Organizational Actions
Affecting Basis of Securities**

OMB No. 1545-2224

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name GASLOG LTD		2 Issuer's employer identification number (EIN) 98-1248513	
3 Name of contact for additional information SIMON CROWE	4 Telephone No. of contact +377 97 97 51 15	5 Email address of contact SCROWE@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact GILDO PASTOR CENTER, 7 RUE DU GABIAN		7 City, town, or post office, state, and Zip code of contact MONTE CARLO, MC 98000 MONACO	
8 Date of action 5/21/2015		9 Classification and description COMMON UNITS	
10 CUSIP number G37585109	11 Serial number(s)	12 Ticker symbol GLOG	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A CASH DIVIDEND WAS PAID TO SHAREHOLDERS OF GASLOG LTD COMMON UNITS ON 5/21/2015. THE 5/21/2015 PAYMENT TOTALLED \$11,269,509.86 ON 80,496,499 SHARES OF COMMON UNITS. GASLOG LTD DID HAVE SOME POSITIVE ACCUMULATED E&P DURING THE YEAR. GIVEN THE ABOVE, PART OF THE 5/21/2015 DISTRIBUTION SHOULD BE TREATED AS A DIVIDEND AND THE REMAINDER SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD COMMON UNITS FOR THE 2015 TAX YEAR.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE BASIS OF COMMON UNITS MUST BE REDUCED BY 80.58% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2015. COMMON UNITHOLDERS WHO RECEIVED THE 5/21/2015 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.11 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 5/21/2015 DISTRIBUTION AMOUNT OF \$0.14 PER OUTSTANDING SHARE OF COMMON STOCK. AS OF 5/21/2015 THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.11. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE COMMON UNITS. THE DISTRIBUTION THAT IS TREATED AS A DIVIDEND IS DEFINED IN IRC SECTION 301(C)(1).

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2015) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►

Date ► 25 July 2016

Print your name ► SIMON CROWE

Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Send Form 9937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name GASLOG LTD		2 Issuer's employer identification number (EIN) 98-1248513	
3 Name of contact for additional information SIMON CROWE	4 Telephone No. of contact +377 97 97 51 15	5 Email address of contact SCROWE@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact GILDO PASTOR CENTER, 7 RUE DU GABIAN		7 City, town, or post office, state, and Zip code of contact MONTE CARLO, MC 98000 MONACO	
8 Date of action 8/20/2015		9 Classification and description COMMON UNITS	
10 CUSIP number G37585109	11 Serial number(s)	12 Ticker symbol GLOG	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A CASH DIVIDEND WAS PAID TO SHAREHOLDERS OF GASLOG LTD COMMON UNITS ON 8/20/2015. THE 8/20/2015 PAYMENT TOTALLED \$11,269,509.86 ON 80,496,499 SHARES OF COMMON UNITS. GASLOG LTD DID HAVE SOME POSITIVE ACCUMULATED E&P DURING THE YEAR. GIVEN THE ABOVE, PART OF THE 8/20/2015 DISTRIBUTION SHOULD BE TREATED AS A DIVIDEND AND THE REMAINDER SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD COMMON UNITS FOR THE 2015 TAX YEAR.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE BASIS OF COMMON UNITS MUST BE REDUCED BY 80.58% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2015. COMMON UNITHOLDERS WHO RECEIVED THE 8/20/2015 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.11 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 8/20/2015 DISTRIBUTION AMOUNT OF \$0.14 PER OUTSTANDING SHARE OF COMMON STOCK, AS OF 8/20/2015 THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.11. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE COMMON UNITS. THE DISTRIBUTION THAT IS TREATED AS A DIVIDEND IS DEFINED IN IRC SECTION 301(C)(1).

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2015) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►

Date ► 25 July 2016

Print your name ► SIMON CROWE

Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

**Report of Organizational Actions
Affecting Basis of Securities**

OMB No. 1545-2224

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
GASLOG LTD		98-1248513	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
SIMON CROWE	+377 97 97 51 15	SCROWE@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
GILDO PASTOR CENTER, 7 RUE DU GABIAN		MONTE CARLO, MC 98000 MONACO	
8 Date of action	9 Classification and description		
11/19/2015	COMMON UNITS		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
G37585109		GLOG	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A CASH DIVIDEND WAS PAID TO SHAREHOLDERS OF GASLOG LTD COMMON UNITS ON 11/19/2015. THE 11/19/2015 PAYMENT TOTALLED \$11,269,509.85 ON 80,496,499 SHARES OF COMMON UNITS. GASLOG LTD DID HAVE SOME POSITIVE ACCUMULATED E&P DURING THE YEAR. GIVEN THE ABOVE, PART OF THE 11/19/2015 DISTRIBUTION SHOULD BE TREATED AS A DIVIDEND AND THE REMAINDER SHOULD REDUCE THE BASIS OF THE OUTSTANDING GASLOG LTD COMMON UNITS FOR THE 2015 TAX YEAR.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE BASIS OF COMMON UNITS MUST BE REDUCED BY 80.58% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2015. COMMON UNITHOLDERS WHO RECEIVED THE 11/19/2015 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.11 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 11/19/2015 DISTRIBUTION AMOUNT OF \$0.14 PER OUTSTANDING SHARE OF COMMON STOCK, AS OF 11/19/2015 THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY \$0.11. SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► PURSUANT TO IRC SECTION 301(C)(2), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND (AS DEFINED IN IRC SECTION 316), SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE COMMON UNITS. THE DISTRIBUTION THAT IS TREATED AS A DIVIDEND IS DEFINED IN IRC SECTION 301(C)(1).

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2015) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►

Date ► 25 July 2016

Print your name ► SIMON CROWE

Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054