## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part   Reporting	ssuer	·	!
1 Issuer's name		2 Issuer's employer identification number (EIN)	
GASLOG LTD C/O GASLO	G I NG SERVICES I	TD	98-1248513
3 Name of contact for add		4 Telephone No. of contact	5 Email address of contact
		·	
JOSEPH NELSON +1 (212) 223-0643			IR@GASLOGLTD.COM
6 Number and street (or P	O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact	
69 AKTI MIAOULI		18537 PIRAEUS GREECE	
8 Date of action		9 Classification and description	
00/44/0004		COMMONUME	
03/11/2021 10 CUSIP number	11 Serial number	(s)   COMMON UNITS   12 Ticker symbol	13 Account number(s)
TO COOM Mamber	TT Cond, nambor,	e, 12 Herter cymiser	7 (Coodin Hambor(o)
G37585109		GLOG	
	nal Action Atta		See back of form for additional questions.
14 Describe the organization	tional action and, if a	applicable, the date of the action or the c	date against which shareholders' ownership is measured for
the action ► A CASE	I DISTRIBUTION W	AS PAID TO HOLDERS OF GASLOG L	TD'S COMMON UNITS ON 03/11/2021. THE 03/11/2021
<b>PAYMENT TOTALED \$4,75</b>	9,641 ON 95,192,81	2 UNITS. GASLOG LTD ESTIMATES T	THAT THE COMPANY WILL HAVE CURRENT OR
ACCUMULATED EARNING	S FOR THE 2021 T	AX WHICH WILL ONLY COVER A POR	RTION OF THE DISTRIBUTIONS FOR THE 2021 TAX YEAR.
THEREFORE, A PORTION	OF THE 03/11/2021	DISTRIBUTION SHOULD BE TREATE	D AS A NON-DIVIDEND DISTRIBUTION AND SHOULD
REDUCE THE BASIS OF G	ASLOG LTD COMN	ION UNITS.	
15 Describe the quantitat	ive effect of the orga	anizational action on the basis of the sec	eurity in the hands of a U.S. taxpayer as an adjustment per
			I UNITHOLDERS MUST BE REDUCED BY 60.1445% OF
			D RECEIVED THE 03/11/2021 DISTRIBUTIONS MUST
REDUCE THE BASIS IN TH	IEIR UNITS BY \$0.0	300723 PER UNIT.	
40 December also colonias			
	•	• •	culation, such as the market values of securities and the
			R OUTSTANDING GASLOG LTD COMMON UNIT. THE
			EREFORE TO BE REDUCED BY \$0.0300723 SHOULD THE
ABOVE REDUCTION EXCE	ED THE AMOUNT	OF ADJUSTED BASIS, THE EXCESS IS	S TO BE TREATED AS A CAPITAL GAIN.

## Part | Organizational Action (continued)

		applicable Internal Revenue Code section	` , ` .		
IN GRO	SS IN	COME. THE PORTION OF A DISTRIBUT ASIS OF THE UNITHOLDERS. TO THE I	ION WHICH IS NOT A DIVIDEND, SHALI	L BE APPLIED AG	AINST AND REDUCE THE
PORTIC	N SH	OULD BE A CAPITAL GAIN PURSUANT	TO IRC 301(c)(3).		
<b>18</b> Ca	an any	resulting loss be recognized? ► <u>NOT Al</u>	PPLICABLE		
		any other information necessary to impler			
		ND PROFITS FOR EACH CALENDAR YI HICH INCLUDES THE DATE OF DISTRIB			
		DVISORS TO DETERMINE THE TAX IMP			
		FACTS AND CIRCUMSTANCES.			
	Unde	r penalties of perjury, I declare that I have exan	nined this return, including accompanying sche	dules and statements	and to the best of my knowledge and
	belief,	, it is true, correct, and complete. Declaration of	preparer (other than officer) is based on all info	rmation of which prepa	arer has any knowledge.
Sign				0/00/0	201
Here	Signa	ture ►		Date ► 3/26/20	<u>J21                                    </u>
	Print v	your name ► ACHILLEAS TASIOULAS		Title ► CHIEF FI	NANCIAL OFFICER
Paid	1 11111	Print/Type preparer's name	Preparer's signature	Date	Check   if PTIN
Prepa	rer	NICHOLAS VENTEN	Jum Cham	3/25/2021	self-employed P01588572
Use C		Firm's name FRNST & YOUNG US I			Firm's EIN ▶ 34-6565596
		Firm's address ► ONE JERICHO PLAZA	o: Department of the Treasury, Internal Re	avonuo Sonico Ogi	Phone no. 516-336-0100