

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
GASLOG LTD C/O GASLOG LNG SERVICES LTD.		98-1248513	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
ALEXANDER PAPADIMITRIOU	+30 210220 9458	IR@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
69 AKTI MIAOULI		18537 PIRAEUS GREECE	
8 Date of action		9 Classification and description	
5/28/2024		SERIES A PREFERRED FULL REDEMPTION	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
G37585109		GLOG.PRA	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ ON 5/28/2024, GASLOG LTD REDEEMED 200,000 OF ITS OUTSTANDING SERIES A CUMULATIVE PREFERENCE SHARES, EACH REPRESENTING \$25.000000 PER SHARE.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE REDEMPTION MAY BE A SALE OR EXCHANGE WITHIN THE MEANING OF SECTION 302(b) OF THE INTERNAL REVENUE CODE OF 1986 ("THE CODE"), AS AMENDED IF THE REDEMPTION, FOR A PARTICULAR BENEFICIAL OWNER OF THE PREFERRED SHARES (1) IS NOT "ESSENTIALLY EQUIVALENT TO A DIVIDEND", (2) IS A DISTRIBUTION THAT "IS SUBSTANTIALLY DISPROPORTIONATE WITH RESPECT TO THE SHAREHOLDER", OR (3) IS A "COMPLETE TERMINATION" OF THE SHAREHOLDER'S SHARE INTEREST IN GASLOG LTD. THE DETERMINATION OF THE TREATMENT OF THE REDEMPTION AS A SALE OR EXCHANGE UNDER THE CODE DEPENDS ON THE SHAREHOLDER'S FACTS AND CIRCUMSTANCES. SHAREHOLDERS ARE ADVISED TO CONSULT WITH THEIR OWN TAX ADVISORS TO DETERMINE THE APPROPRIATE TAX CONSEQUENCES OF THE REDEMPTION TO THEM.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ SHAREHOLDERS MAY RECOGNIZE A GAIN OR LOSS ON THE REDEMPTION. EACH SHAREHOLDER MUST DETERMINE THEIR ADJUSTED TAX BASIS TO CALCULATE WHETHER THERE IS A RECOGNIZED GAIN OR LOSS. EACH SHAREHOLDER SHOULD CONSULT WITH THEIR TAX ADVISOR TO DETERMINE THE APPROPRIATE TAX CONSEQUENCES OF THE REDEMPTION TO SUCH SHAREHOLDER.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► SECTION 301, 302, AND 1001 OF THE CODE.


18 Can any resulting loss be recognized? ► THE REDEMPTION MAY RESULT IN A RECOGNIZABLE LOSS BY A SHAREHOLDER FOR U.S. FEDERAL INCOME TAX PURPOSES IF THE SHAREHOLDER'S ADJUSTED BASIS IN THE REDEEMED PREFERENCE SHARES EXCEEDS THE NET PROCEEDS RECEIVED BY THE SHAREHOLDER IN THE REDEMPTION, PROVIDED THAT THE SHAREHOLDER IS ELIGIBLE FOR SALE OR EXCHANGE TREATMENT AS DEFINED IN SECTION 302 OF THE CODE. IF A SHAREHOLDER FAILS TO SATISFY THE REQUIREMENTS OF SECTION 302(b) OF THE CODE, THEN SUCH SHAREHOLDER MAY NOT RECOGNIZE A LOSS ON THE REDEMPTION FOR U.S. FEDERAL INCOME TAX PURPOSES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE TAXABLE YEAR FOR THE REDEMPTION IS 2024 FOR SHAREHOLDERS REPORTING ON A CALENDAR YEAR BASIS. FOR SHAREHOLDERS REPORTING TAXABLE INCOME ON A BASIS OTHER THAN THE CALENDAR YEAR, THE PROPER TAXABLE YEAR INCLUDES 5/28/2024.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ►  Date ► 6/17/2024

Print your name ► ACHILLEAS TASIOULAS Title ► CHIEF FINANCIAL OFFICER

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	ROBERT RUBENFELD		6/14/2024		P01883595
	Firm's name ► ERNST & YOUNG US LLP	Firm's EIN ►		34-6565596	
	Firm's address ► ONE JERICHO PLAZA STE 105, JERICHO, NY 11753	Phone no.		516-336-0100	