## Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting I	lssuer						
1 Issuer's name				2 Issuer's employer identification number (EIN)			
NET CT DEVISED							
GASLOG LTD	re l' c e	98-1248513					
3 Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact			
JOSEPH NELSON			+1 (212) 223-0643	IR@GASLOGLTD.COM			
6 Number and street (or P	O. box if mail is not	7 City, town, or post office, state, and Zip code of contact					
B Date of action 9 Classification and description				MONTE CARLO, MC 98000 MONACO			
• Date of action		9 Class	sification and description				
11/22/2017		соммо	N UNITS				
10 CUSIP number	11 Serial number(		12 Ticker symbol	13 Account number(s)			
	· ·			County Co			
G37585109	1.0.0		GLOG				
				ack of form for additional questions.			
				ainst which shareholders' ownership is measured for			
DAVIAGNIT TOTAL ED \$11.3	HOLORIA CALOR	AID TO SHAF	REHOLDERS OF GASLOG LTD	COMMON UNITS ON 11/22/2017. THE 11/22/2017			
				LTD ESTIMATES THAT THE COMPANY WILL NOT			
				E, THE 11/22/2017 DISTRIBUTION SHOULD NOT			
			E UPDATES TO THE WEBSITE	217 TAX YEAR. GASLOG LTD WILL CONTINUE TO			
OFDATE AND REFINE THIS	3 ANALTSIS AND V	VILL PROVID	E OPDATES TO THE WEBSITE	AS THEY ARE AVAILABLE.			
		***************************************					
		***************************************					
			- 0.000				
15 Describe the quantitati	ive effect of the orga	nizational act	ion on the basis of the security in	the hands of a U.S. taxpayer as an adjustment per			
share or as a percenta	ge of old basis ► Th	E BASIS OF	COMMON UNITS MUST BE RE	DUCED BY 100% OF THE TOTAL DISTRIBUTION			
share or as a percentage of old basis ► THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTION  RECEIVED DURING 2017. COMMON UNITHOLDERS WHO RECEIVED THE 11/22/2017 DISTRIBUTION MUST REDUCE THE BASIS IN THEIR							
UNITS BY \$0.14 PER UNIT.				THE HOLD THE BASIS IN THEIR			
	1199-11						
		1100					
	200	. 825 - 236 - 1					
				, such as the market values of securities and the			
valuation dates ► THE	11/22/2017 DISTRI	BUTION AMO	OUNT WAS \$0.14 PER OUTSTAL	NDING SHARE OF COMMON UNITS. THE ADJUSTED			
				BY \$0.14. SHOULD THE ABOVE REDUCTION			
EXCEED THE AMOUNT OF	ADJUSTED BASIS	THE EXCES	S IS TO BE TREATED AS A CA	PITAL GAIN.			
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		****					
10.00 20113000	7.00						

Page 2

Part		Organizational Action (continued)	11111 XXXIII	
		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax		
A TOTAL CONTRACTOR	F-21 (2.3.5)	I 301(c)(1), THE PORTION OF THE DISTRIBUTION WHICH IS NOT A DIVIDEND		
		AINST AND REDUCE THE ADJUSTED TAX BASIS OF THE COMMON UNITS, TO		
DIVIDE	ND E	CEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO	IRC SECTION 301	(C)(3).
9				
3		10. W. and 10.	- Indiana -	
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1.0				No. of the project
·				
<b>18</b> C	an any	resulting loss be recognized? ► NOT APPLICABLE		
			- Intrinse	
-			- Williams	
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				***************************************
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				A HINNEY STAN COURS
<b>19</b> Pr	rovide	any other information necessary to implement the adjustment, such as the reportal	ole tax year ► THE I	SSUER DETERMINES ITS
		ND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFE		
The second second		HICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATE	Control of the year of the control o	
		D DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACT	ON WITH RESPEC	T TO THEIR INDIVIDUAL FACTS
AND CI	RCUN	STANCES.	-11.	
		A STATE OF THE STA	***************************************	
			***************************************	At the second
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				11500
			**************************************	
	Unde	r penalties of perjury, I declare that I have examined this return, including accompanying sche it is true, correct, and complete. Declaration of preparer (other than officer) is based on all info	dules and statements,	and to the best of my knowledge an
۵.	Dellet	it is true, correct, and complete. Declaration of preparer (other than officer) is based on all info	rmation of which prepa	arer has any knowledge.
Sign		As well	2. 1	Ews 2013
Here	Signa	ture > 177 - auc. 1	Date▶ 子· L	36 2017
		ALASTAID MANUELL		
	Print	vour name ► ALASTAIR MAXWELL  Print/Type preparer's name  Preparer's signature	Title ► CHIEF FIN	VANCIAL OFFICER
Paid		On 1	12/05/17	Check if if self-employed P01588572
Prepa		NICHOLAS VENTEN 7 4 4	1.2.00/1/	10100072
Use C	nly	Firm's name ► ERNST & YOUNG US LLP  Firm's address ► ONE JERICHO PLAZA STE 105, JERICHO, NY 11753		Firm's EIN ► 34-6565596  Phone no. 516-336-0100
Send Fo	orm 89	37 (including accompanying statements) to: Department of the Treasury, Internal Re	evenue Service Ogo	
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